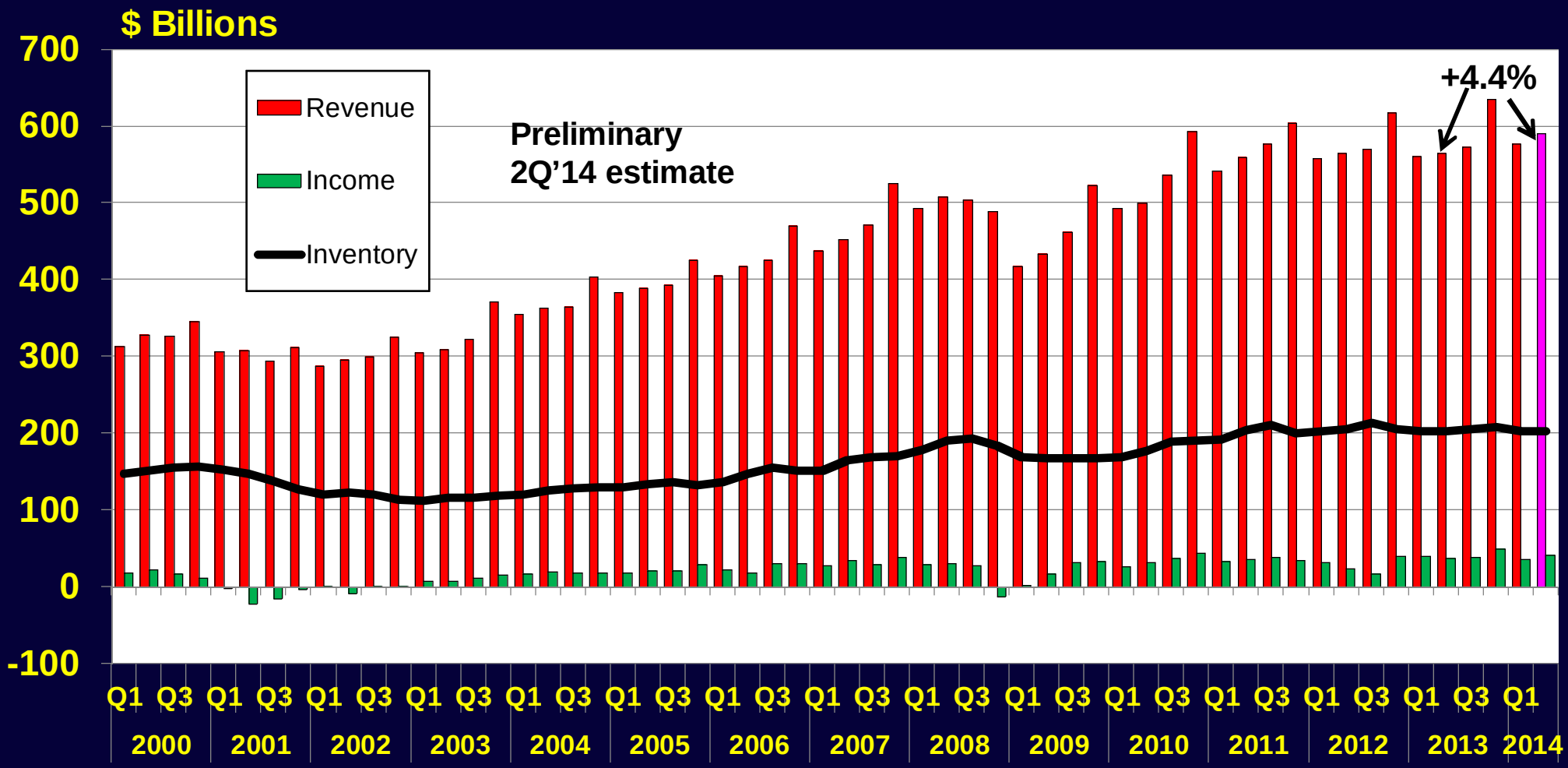
Chart 1

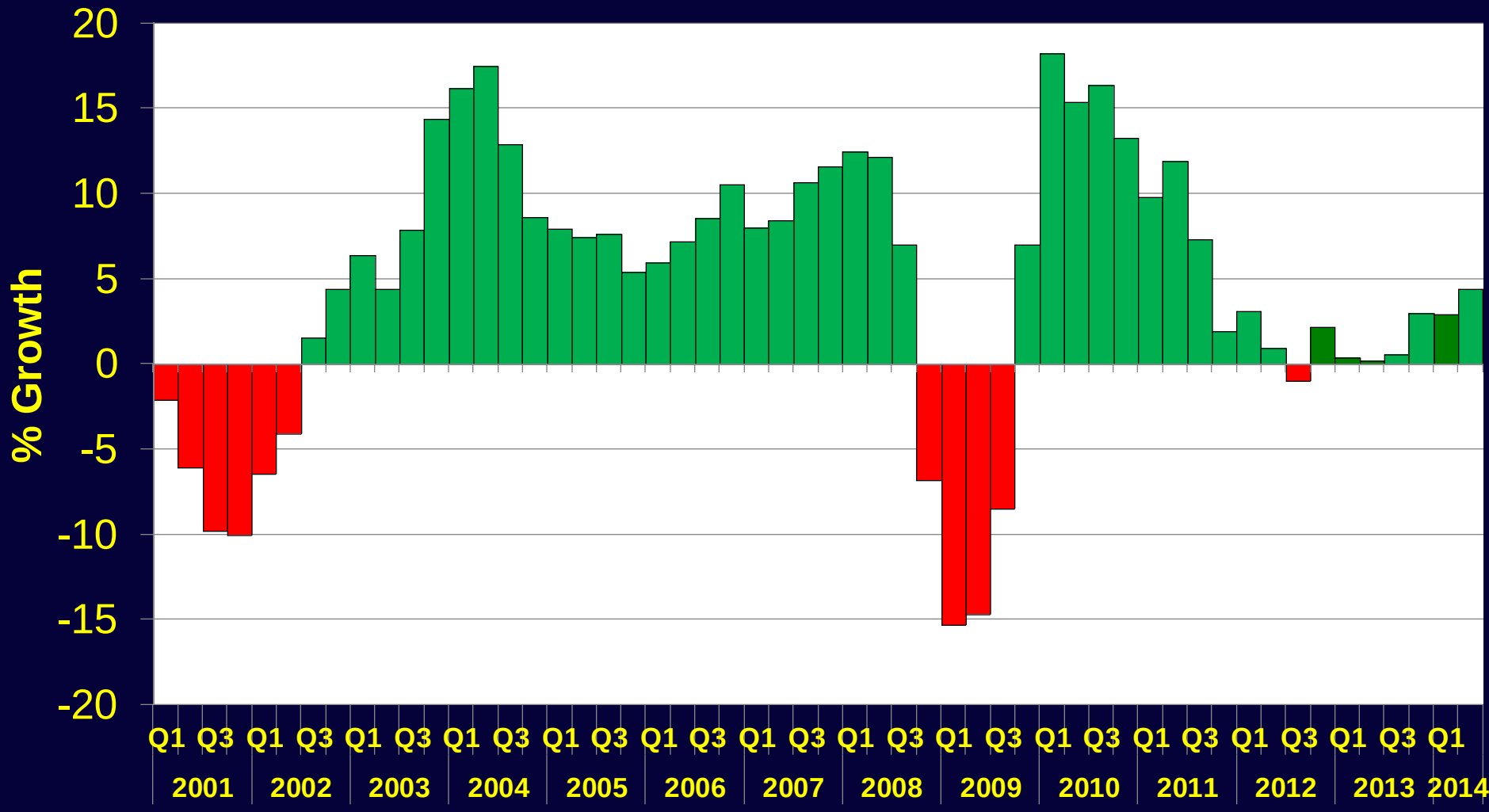
Electronic Equipment Suppliers
Composite of 160 Public Companies
Revenue, Net Income & Inventory



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 30, Medical 23, Instruments 11, Military 6, Business & Office 3, Consumer 13, Automotive 11

Chart 2

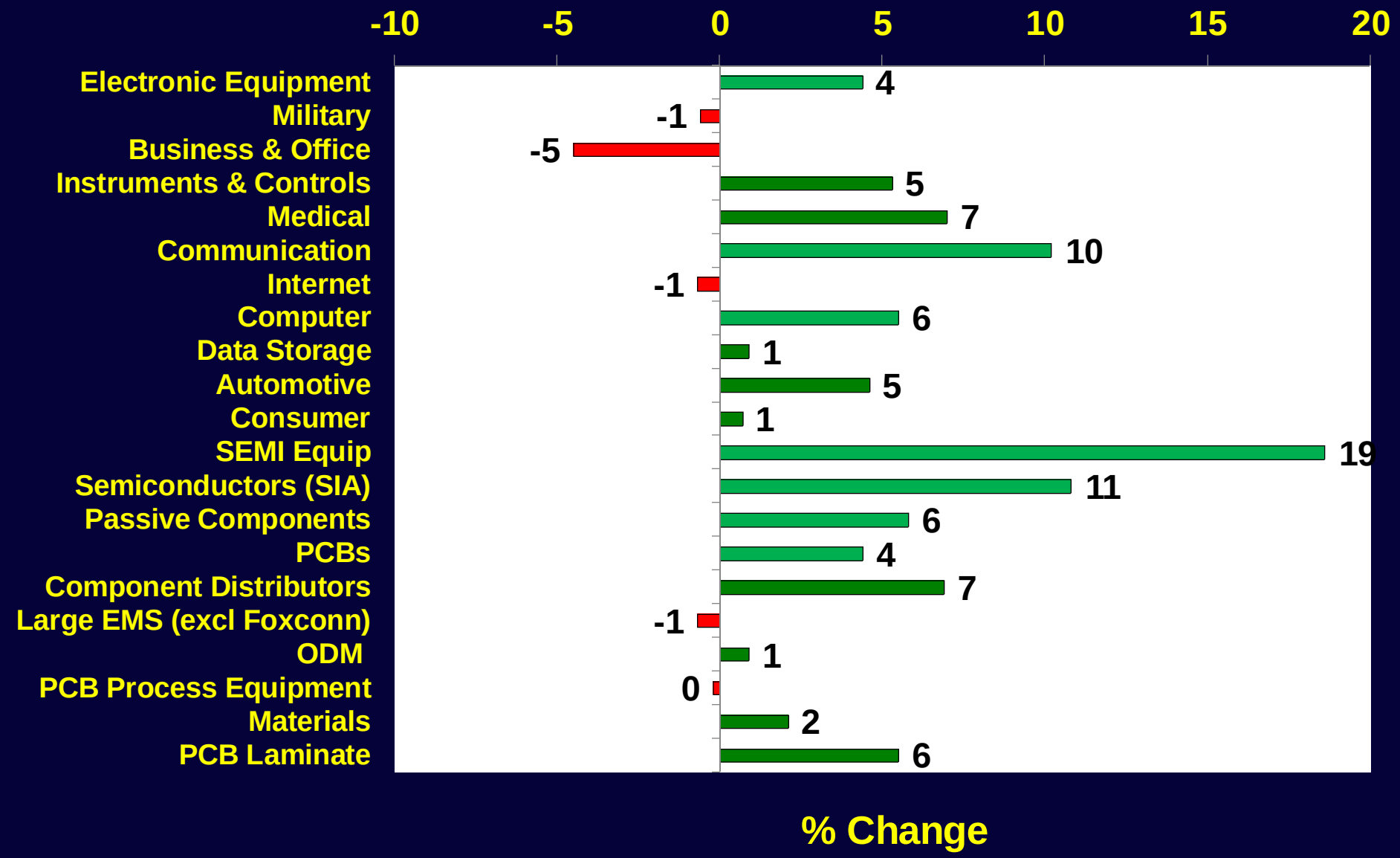
Electronic Equipment Suppliers
Composite of 160 Public Companies
Quarterly Revenue Growth



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 20, Medical 23, Instruments 11, Military 6, Business & Office 3
+ Media tablets from all vendors, Consumer 13, Automotive 11

Chart 3

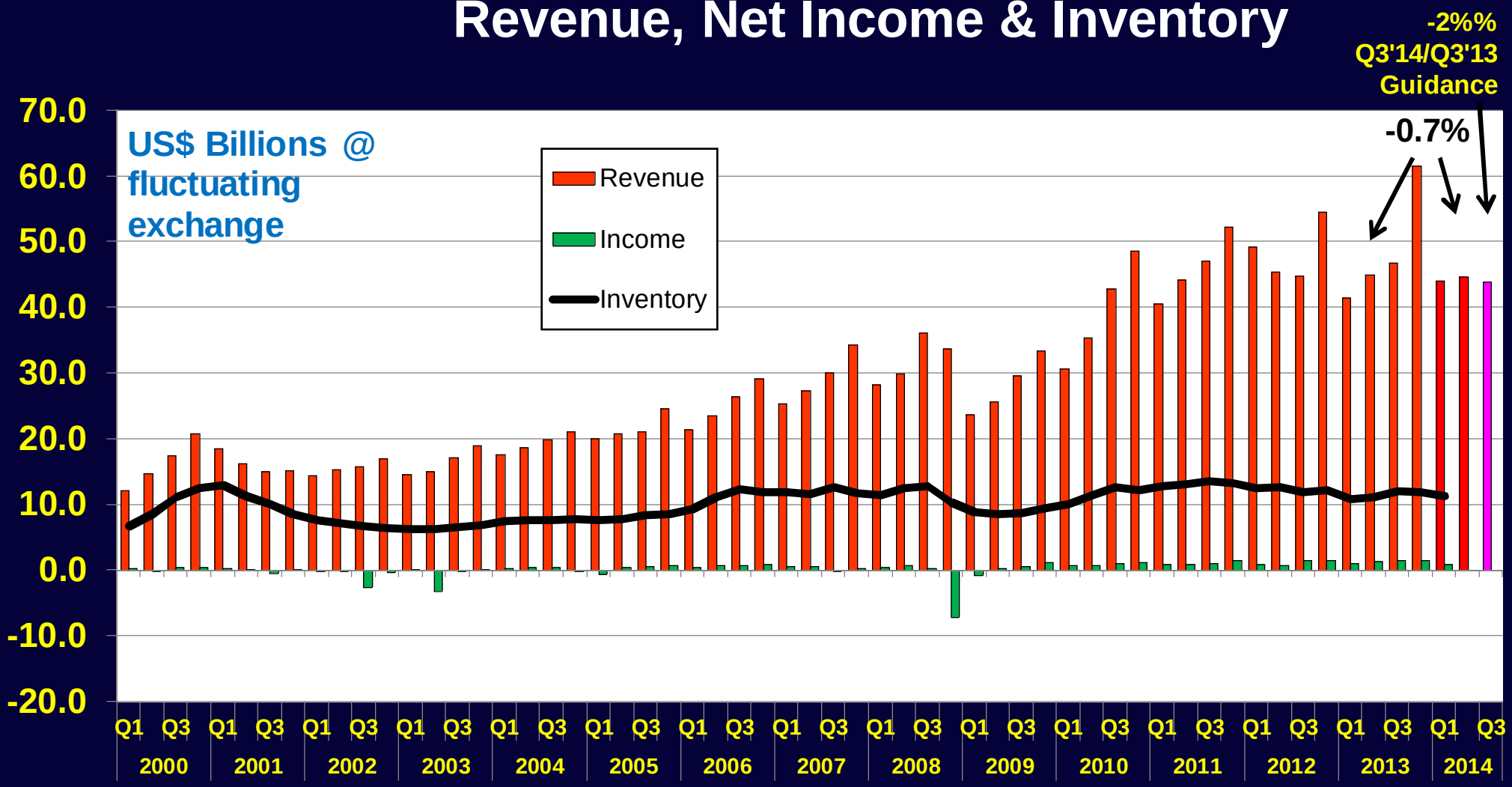
Global Electronic Supply Chain Growth 2Q'14 vs. 2Q'13 (preliminary)



US$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Chart 4

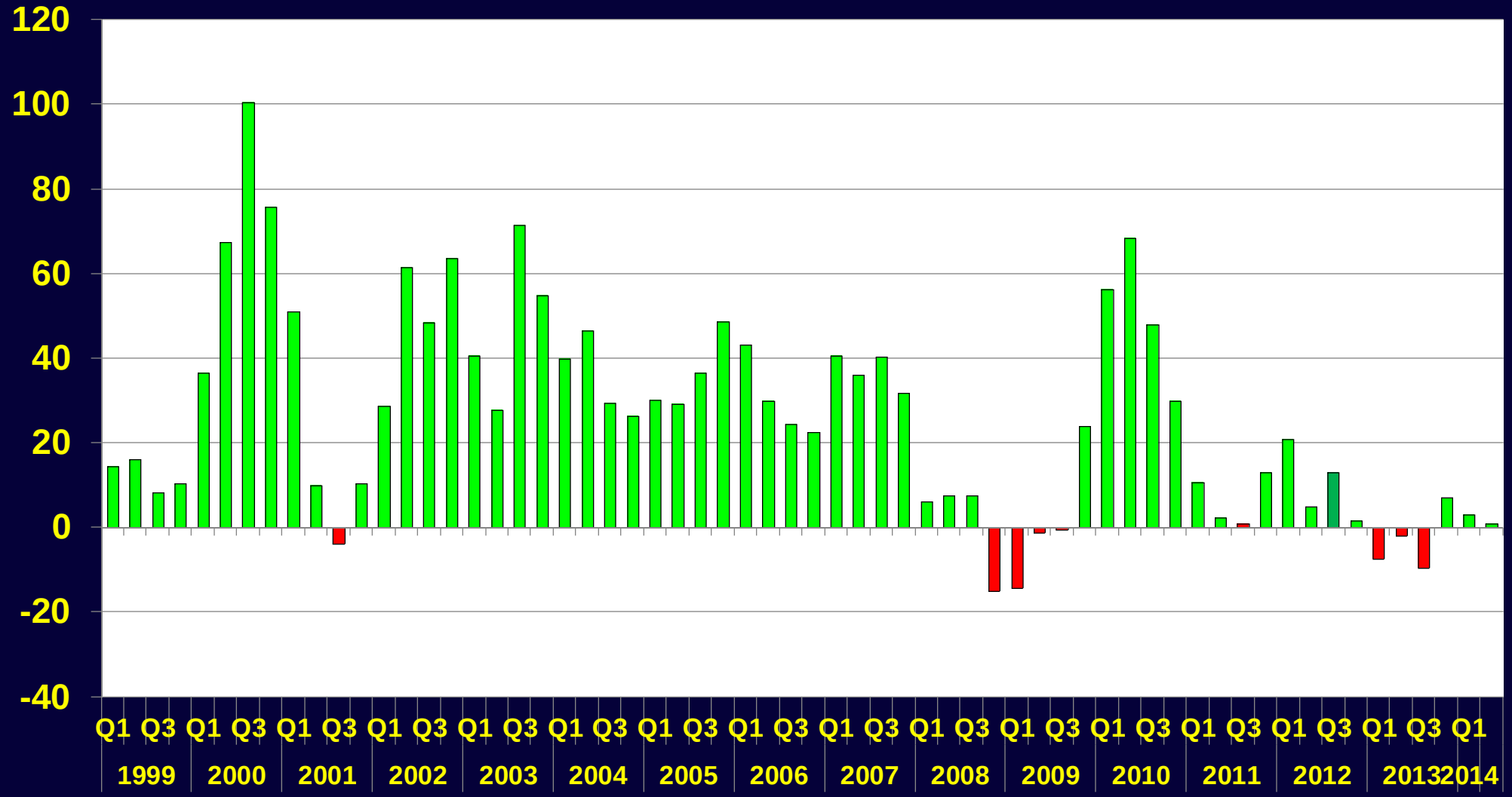
Large EMS Providers
Composite of 9 Public Companies
Revenue, Net Income & Inventory



Benchmark+Pemstar, Celestica, Flextronics+Solectron, Foxconn, Jabil, Plexus, Sanmina, Sypris, Venture Mfg

Chart 5

Large ODM Companies
Composite of 10 Public Manufacturers
Quarterly Revenue Growth

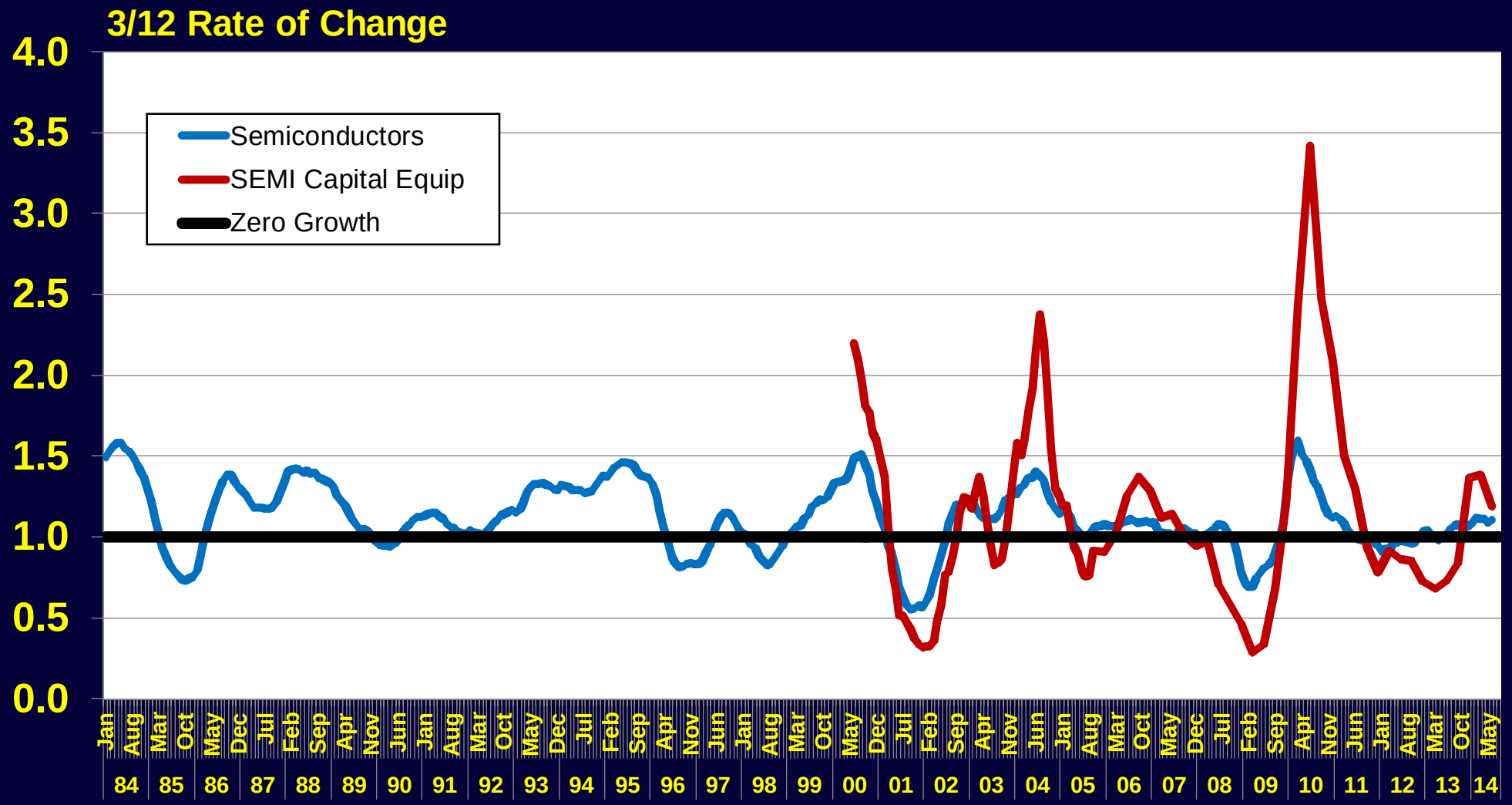


Asustek Computer, Compal Electronics, Foxconn, Chimei Innolux, Inventec, Inventec Appliance, Lite On Technology, Mitac International, Pegatron, Quanta Computer, Wistron

Chart 6

Global Semiconductor & Semiconductor Capital Equipment

3-Month Shipment Growth Rates on $ Basis

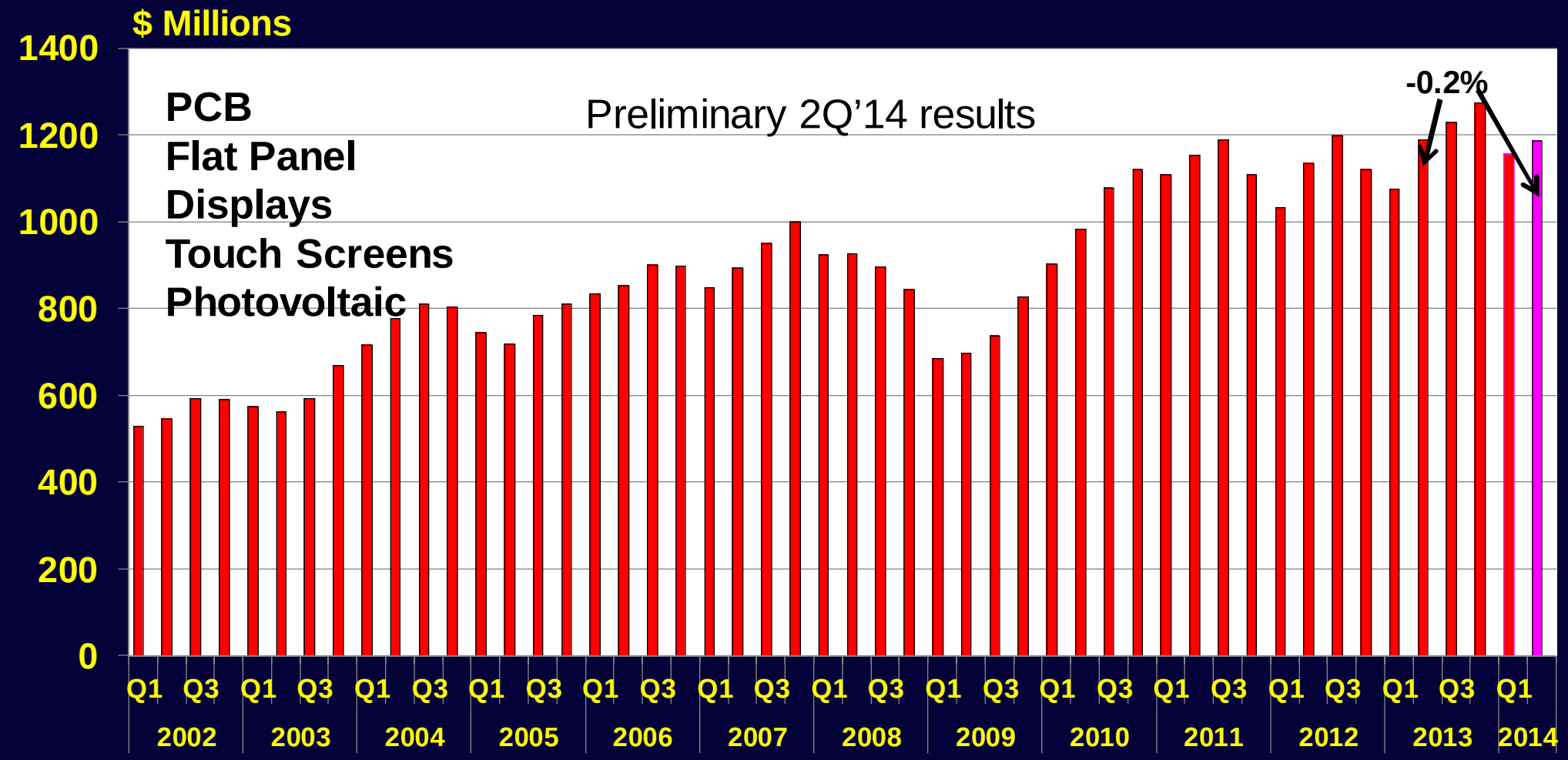


Sources: SIA; Semiconductor Equipment Association of Japan, www.semi.org, Custer Consulting Group SEMI equipment sector composite growth

Chart 7

Process Equipment Related Suppliers Composite of 9 Companies

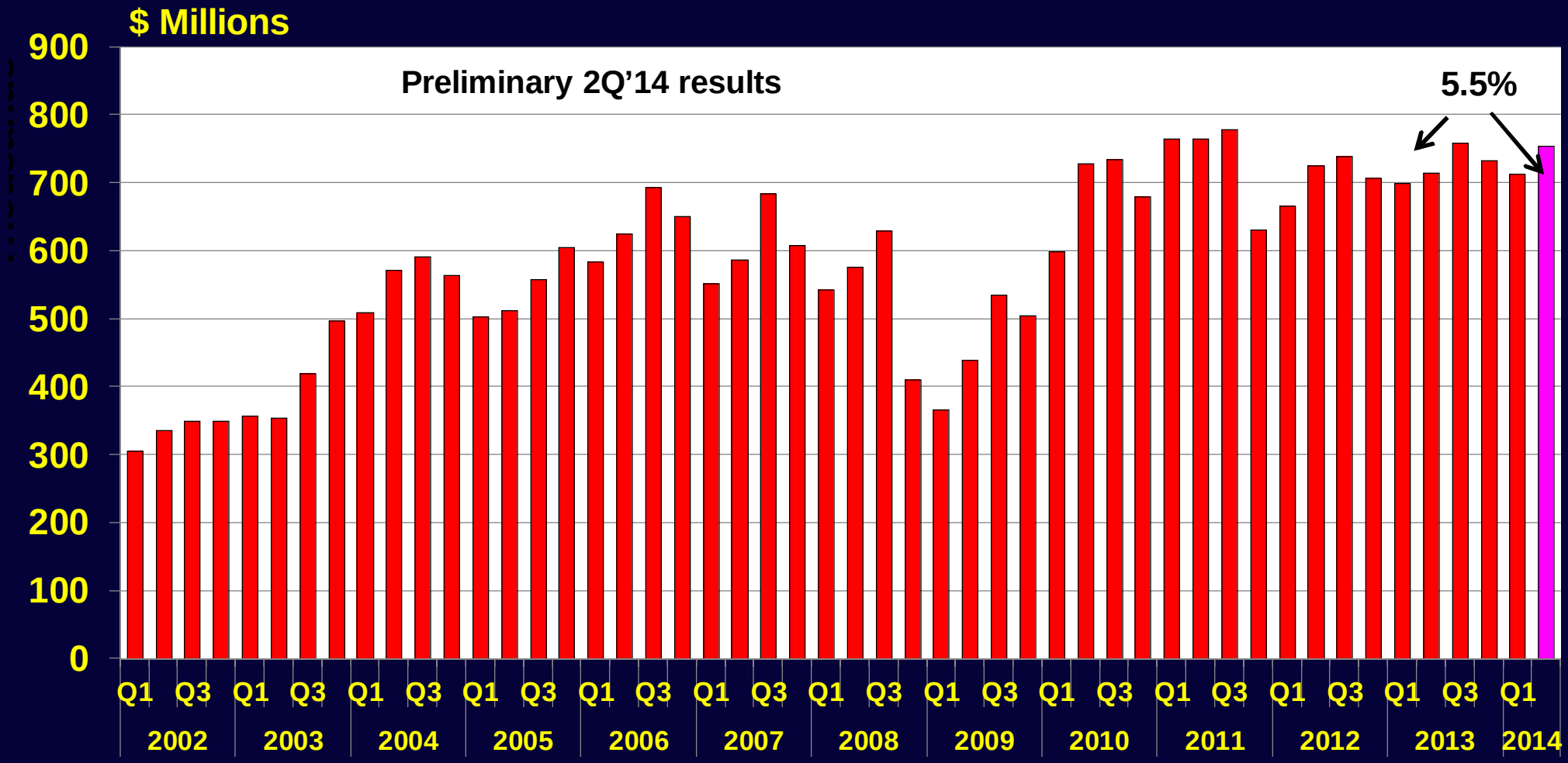
Revenue



C-Sun,Tailing Technology, Camtek, ESI, GSI Group, Orbotech, Mentor Graphics, Nordson, Coherent

Chart 8

Rigid & Flex Laminate Suppliers
Composite of 13 Companies
Revenue



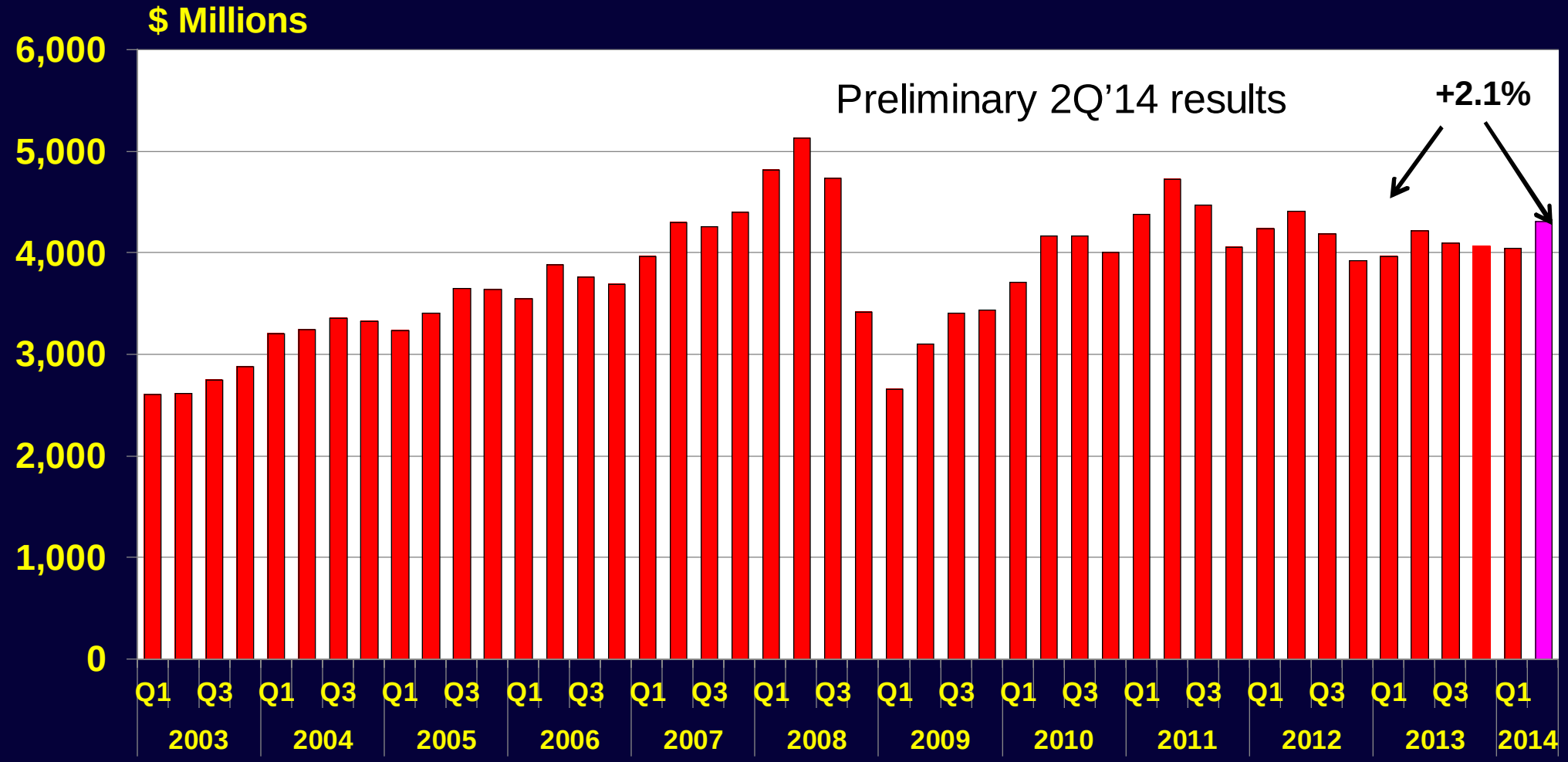
Arisawa, Arlon Electronic Materials, Elite Materials, Hwa Woei, Iteq, Microcosm, Park Electrochemical, Rogers, Shinemore, Taiflex, Thinflex, Top Union, Uniplus

NT$ converted at fluctuating exchange

Chart 9

Material Suppliers (excluding laminate) Composite of 14 Companies

Revenue



Momentive, OM Group, Taiwan Glass, Baotech, Glotech, Shenmao, Wahlee,Topoint, Cabot Micro, Chemtura, Cookson Elec, Eternal Chemical, Hexcel, Chang Wah

NT$ & GBP converted to US$ at fluctuating exchange

Chart 10

World's Top PCB Companies - 2013

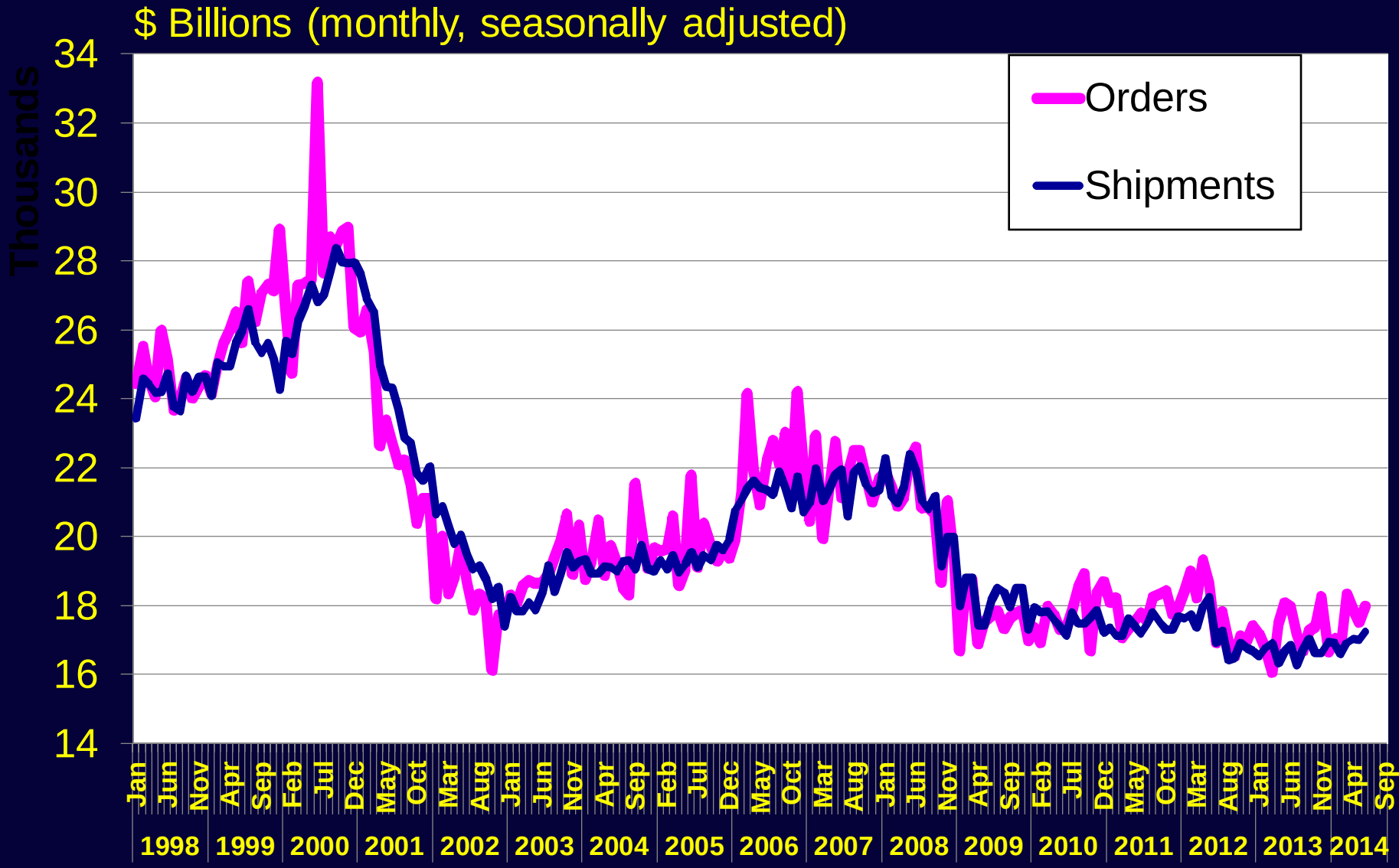
Rank	Maker	Country	US$M
1	Nippon Mektron	Japan	2,530
2	Young Poong Group	Korea	2,253
3	Unimicron	Taiwan	2,148
4	Zhen Ding Technology	Taiwan	2,117
5	SEMCO	Korea	1,865
6	Ibiden	Japan	1,506
7	Tripod	Taiwan	1,382
8	Sumitomo Denko PC	Japan	1,379
9	TTM Technologies	USA	1,368
10	Daeduck Group	Korea	1,297
11	Nanya PCB	Taiwan	1,097
12	Compeq	Taiwan	1,047
13	PSA PCB Group	Taiwan	1,023
14	Viasystems Group Inc	USA	1,008
15	Kingboard PCB Group	China	922
16	Shinko Denki	Japan	800
17	Meiko	Japan	792
18	Mflex	USA	788
19	AT&S	Austria	786
20	Kinsus	Taiwan	783
21	Multek	USA	730
22	SI Flex	Korea	726
23	CMK	Japan	710
24	TPT (Taiwan Techvest)	Taiwan	707
25	WUS Group	Taiwan	703

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Chart 11

U.S. Electronic Equipment Orders & Shipments

Computer, Communications, Measurement & Control and Military

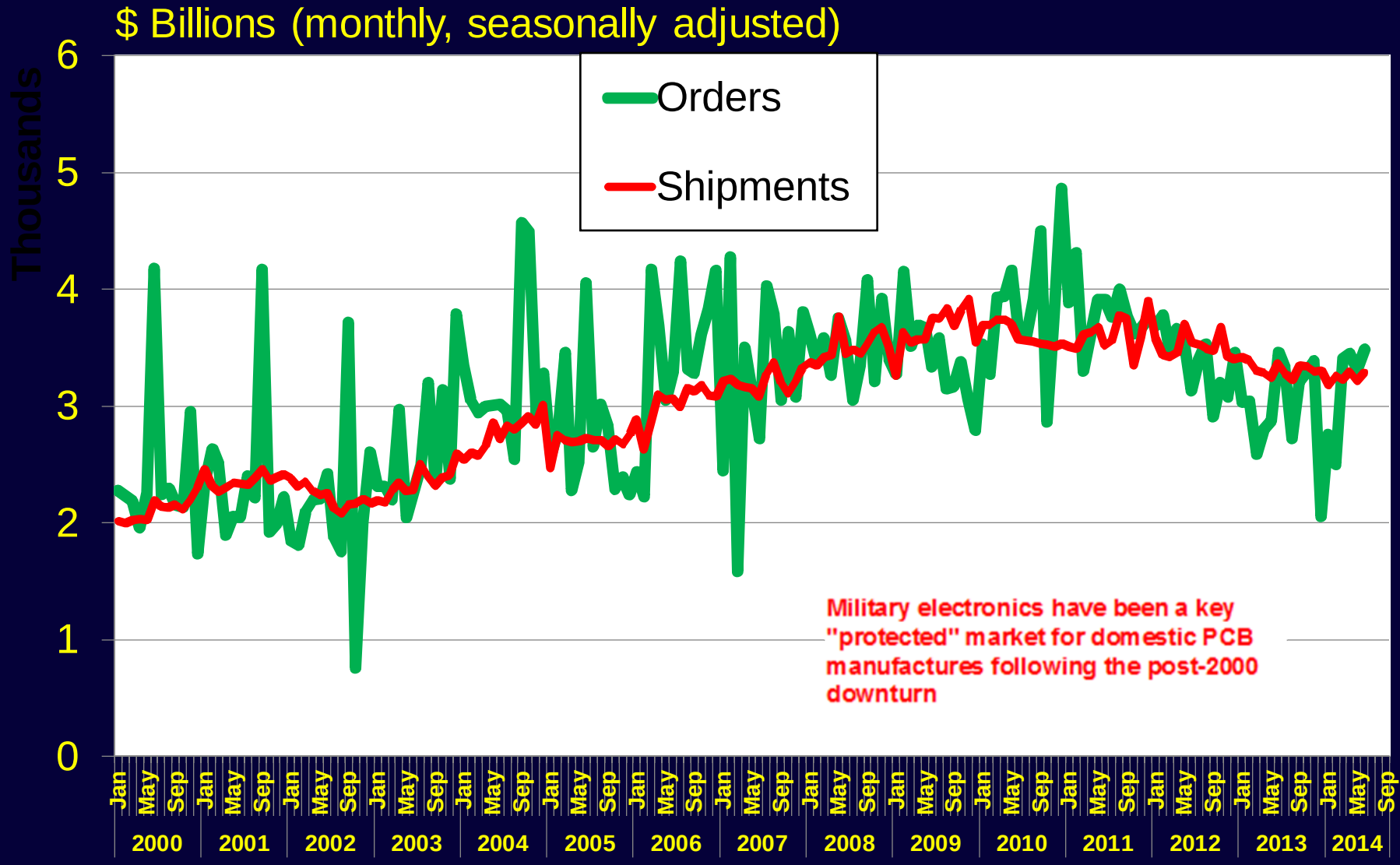


www.census.gov/indicator/www/m3/

Chart 12

U.S. Military Electronics Orders & Shipments

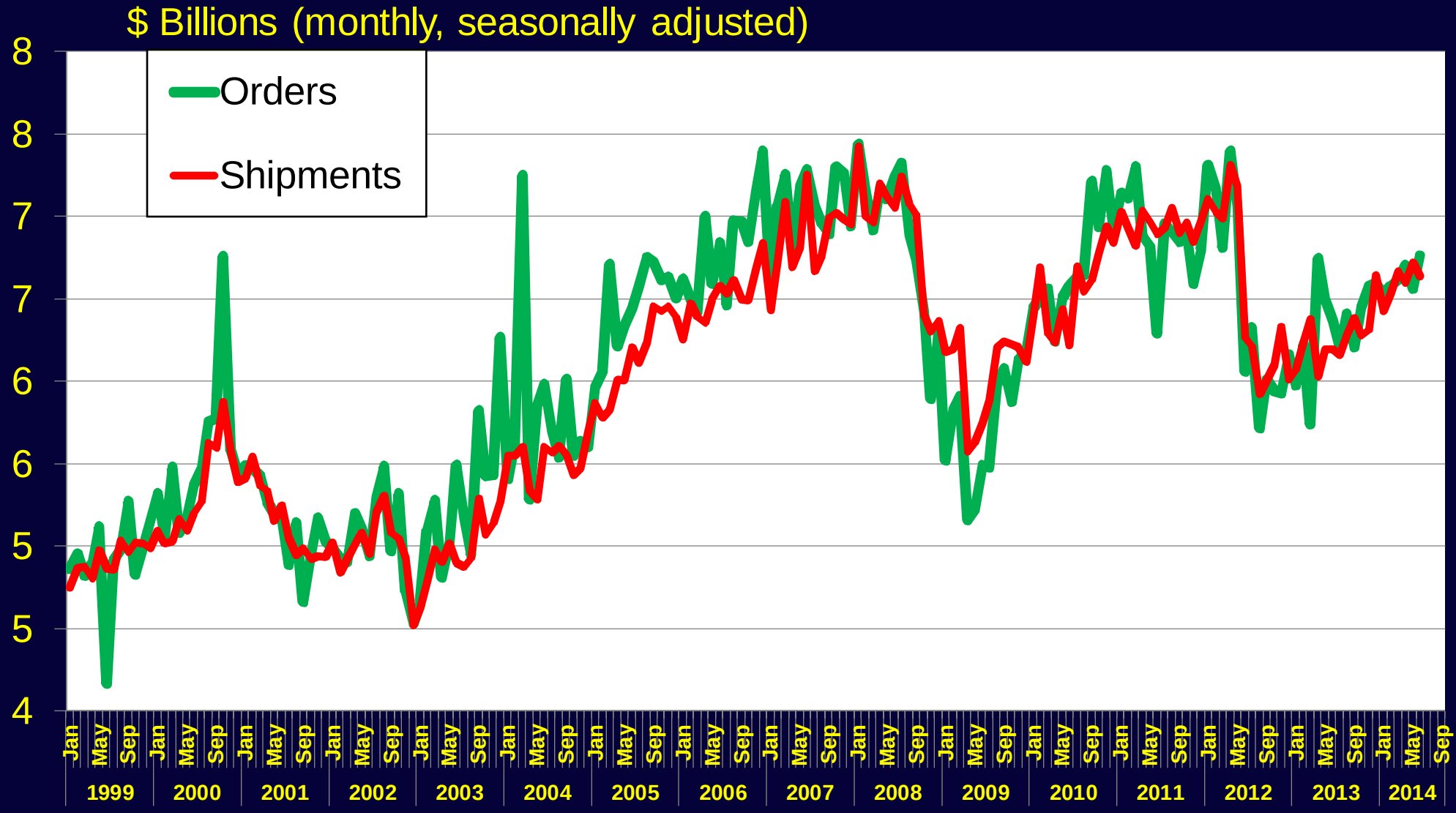
Defense Communication & Search & Navigation Equipment



www.census.gov/indicator/www/m3/

Chart 13

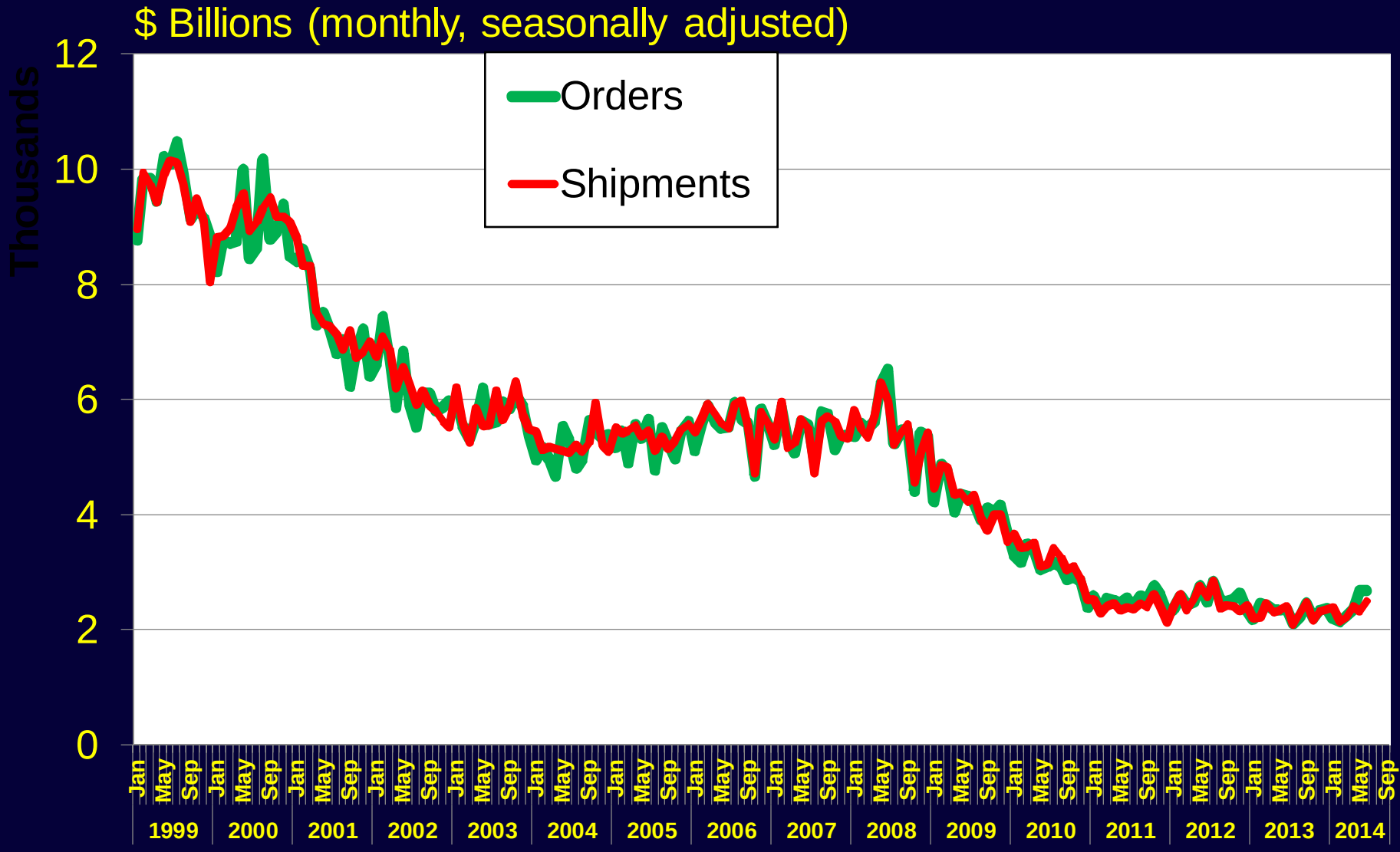
U.S. Electromedical, Measurement & Control Equipment Orders & Shipments



www.census.gov/indicator/www/m3/

Chart 14

U.S. Computers & Related Products Orders & Shipments

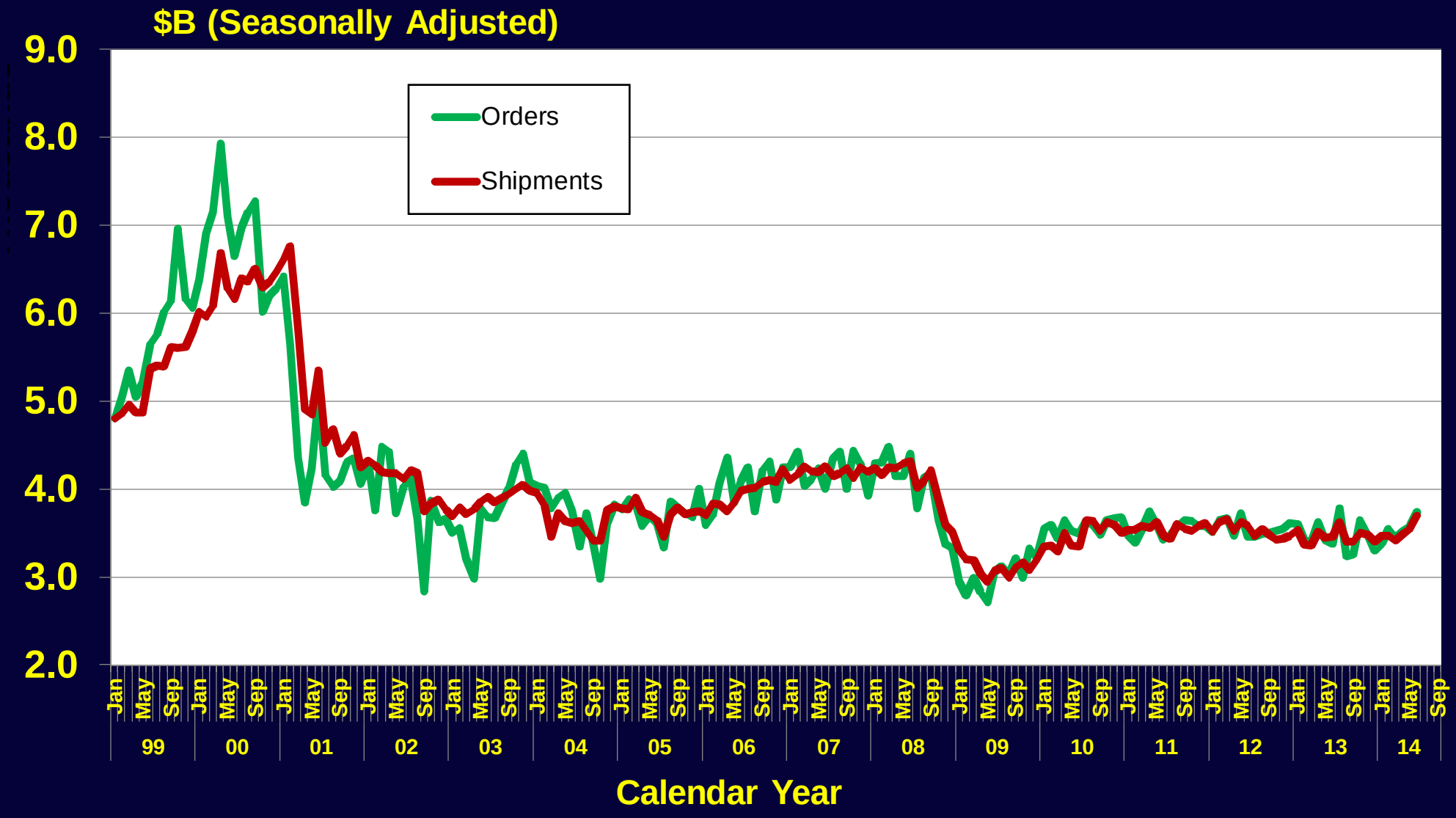


www.census.gov/indicator/www/m3/

Chart 15

U.S. Production: "Other" Electronic Components (excludes semiconductors)

Orders & Shipments



http://www.census.gov/indicator/www/m3/

Chart 16

Present Growth Rates (%)
U.S. Economy & Electronics Industry

	Latest Month	Annual Growth	3-Month Growth
Electronic Component $			
Rigid & Flex PCB Orders (N Amer)	6/14	96.2	93.9
Rigid & Flex PCB Shipments (N Amer)	6/14	100.2	99.1
Electronic Component Orders	6/14	99.9	103.9
Electronic Component Shipments	6/14	101.0	103.0
Semiconductor Shipments to N America	6/14	117.6	112.1
U.S. Electronic Equipment Orders $			
Computer & Related	6/14	95.0	109.6
Communication	6/14	97.4	80.8
Medical, Measurement & Control	6/14	106.2	102.2
Search & Navigation	6/14	101.6	111.6
Defense Capital Goods	6/14	93.1	122.2
Military Electronics	6/14	98.8	112.3
Total Electronic Equipment	6/14	101.3	99.8
U.S. Industrial Production	6/14	103.5	104.2

NOTE: 3 month growth rates compare most recent 3 months to same 3 months one year earlier