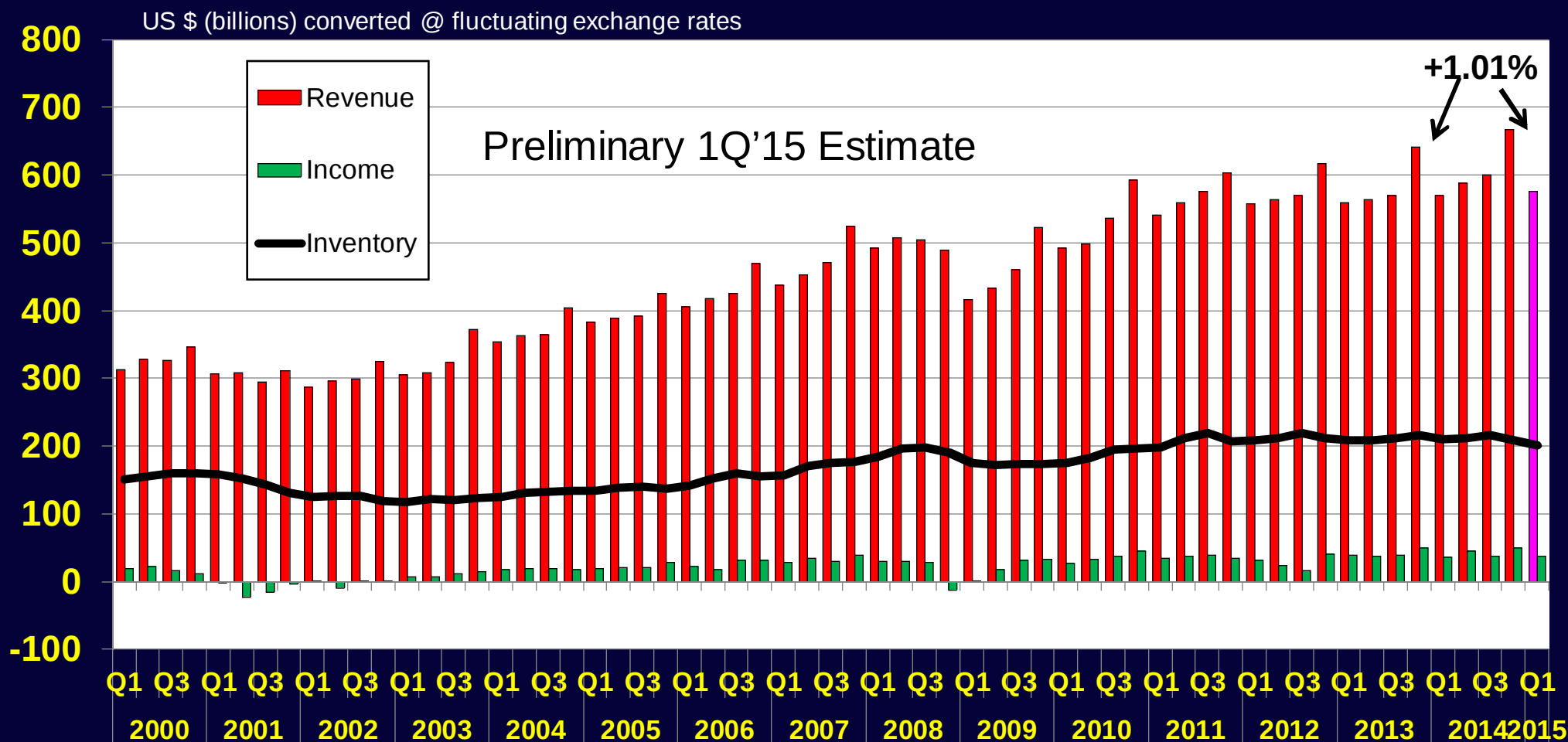


Chart 1

Electronic Equipment Suppliers

Composite of 160 Public Companies

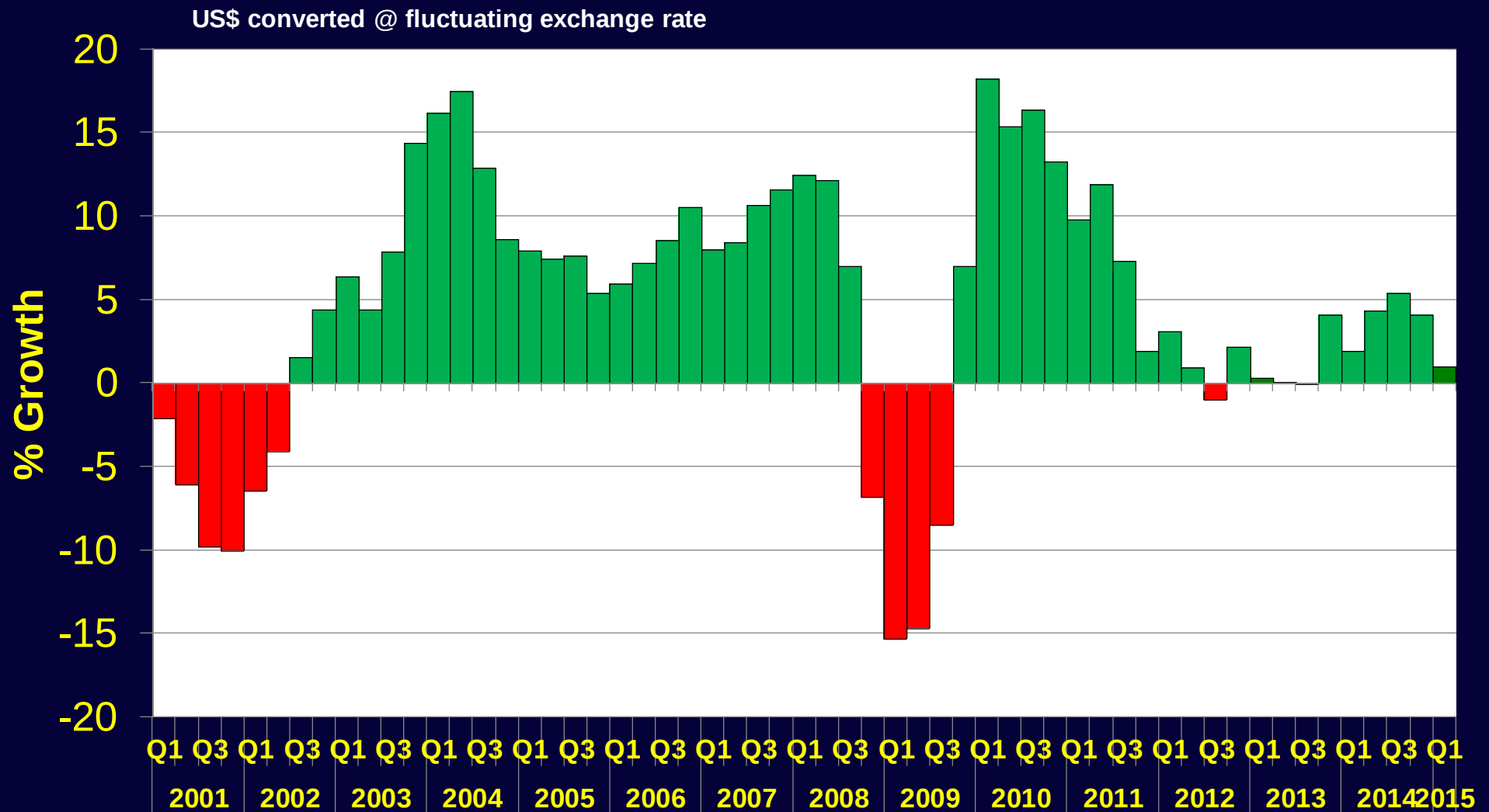
Revenue, Net Income & Inventory



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 30, Medical 23, Instruments 11, Military 6, Business & Office 3, Consumer 13, Automotive 11

Chart 2

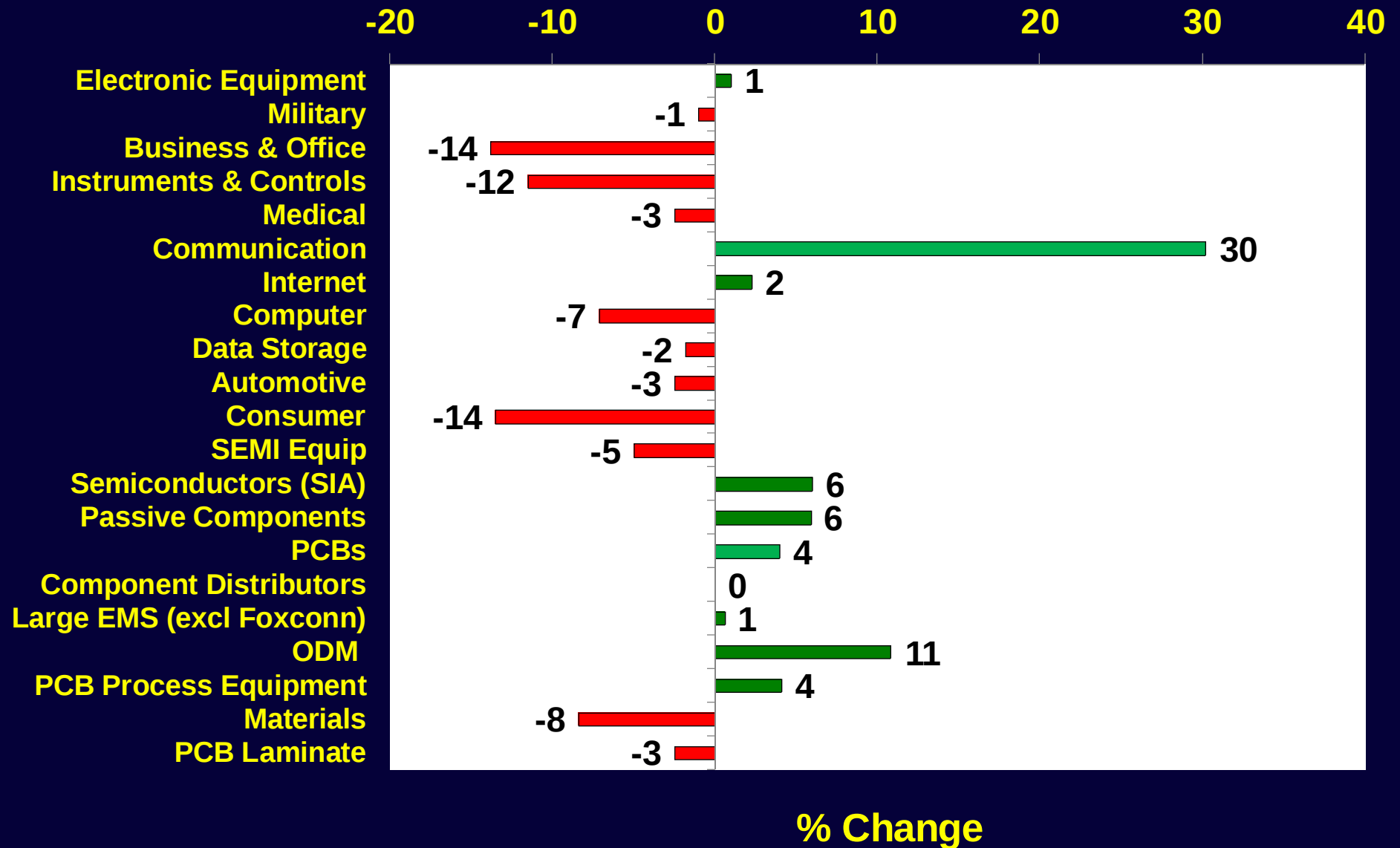
Electronic Equipment Suppliers Composite of 160 Public Companies Quarterly Revenue Growth



Computer 13, Internet 9, Storage 10, Communication 20, SEMI 20, Medical 23, Instruments 11, Military 6, Business & Office 3
+ Media tablets from all vendors, Consumer 13, Automotive 11

Chart 3

Global Electronic Supply Chain Growth 1Q'15 vs. 1Q'14 (preliminary)



US\$ equivalent at fluctuating exchange; based upon industry composites including acquisitions

Apple Inc.

Revenue, Net Income & Inventory

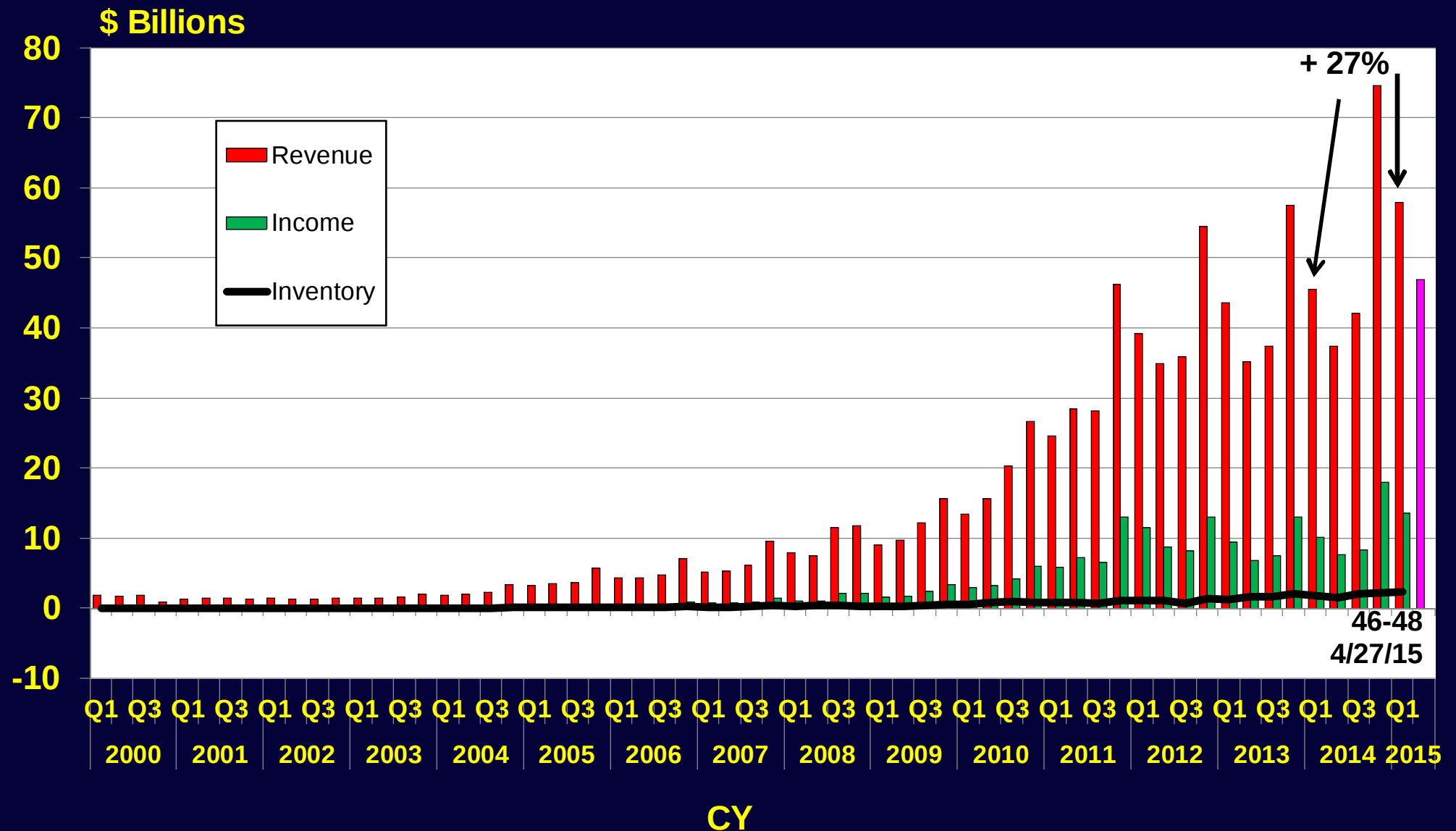
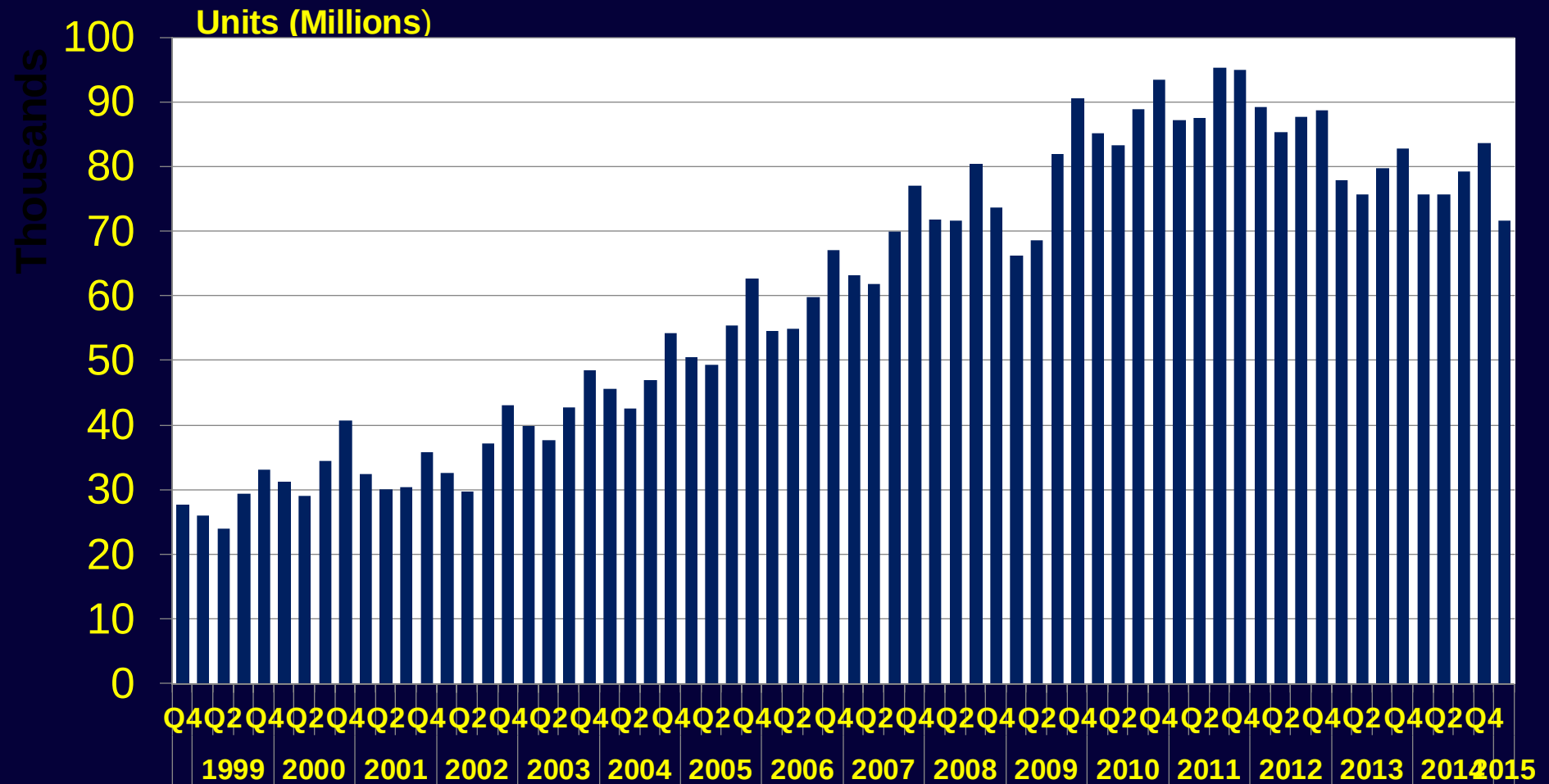


Chart 5

Personal Computer Unit Shipments

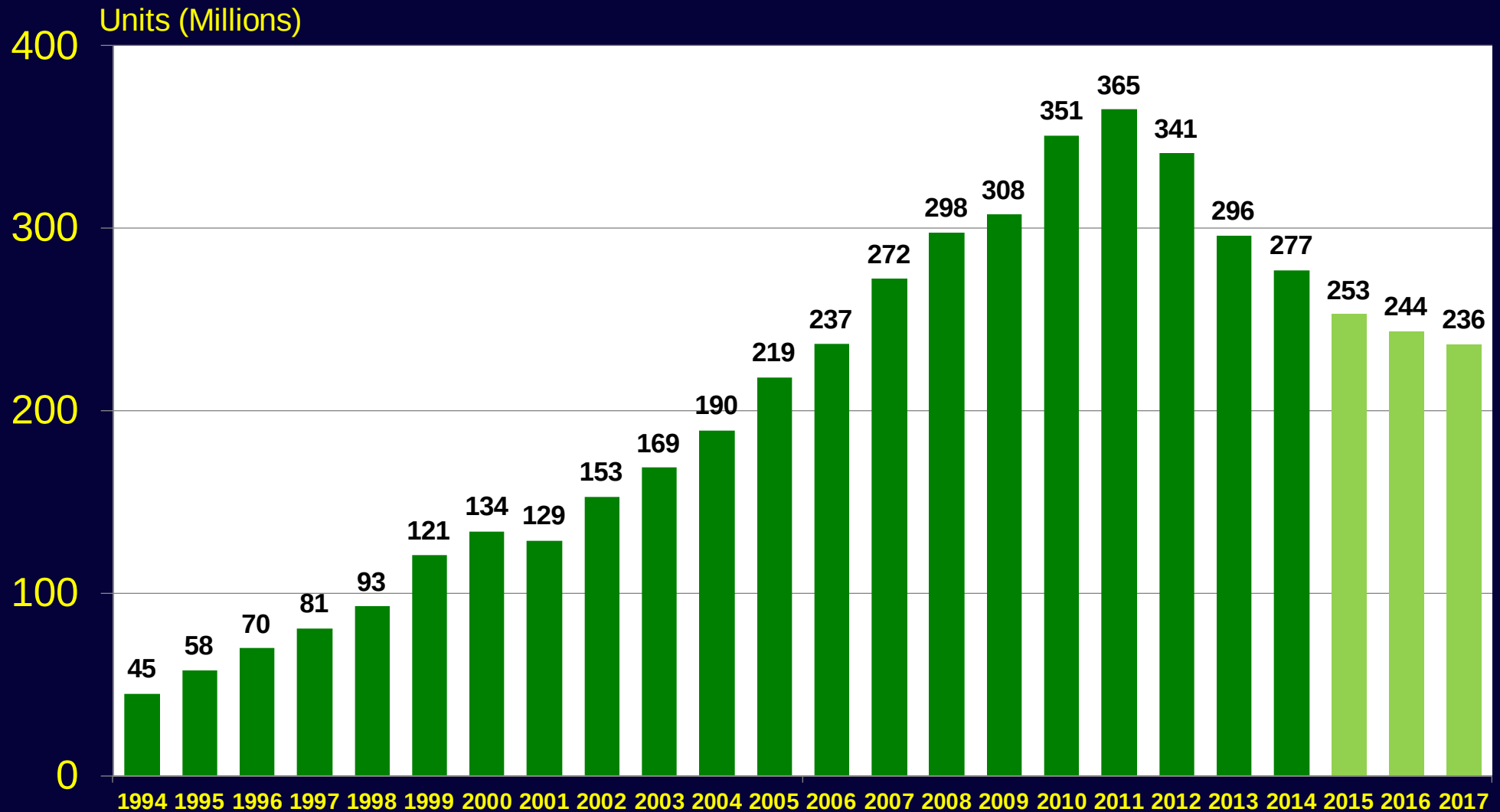
World
Units



Gartner Dataquest 4/15 & prior reports
Server & Media Tablets not included

Personal Computers - Global Shipments

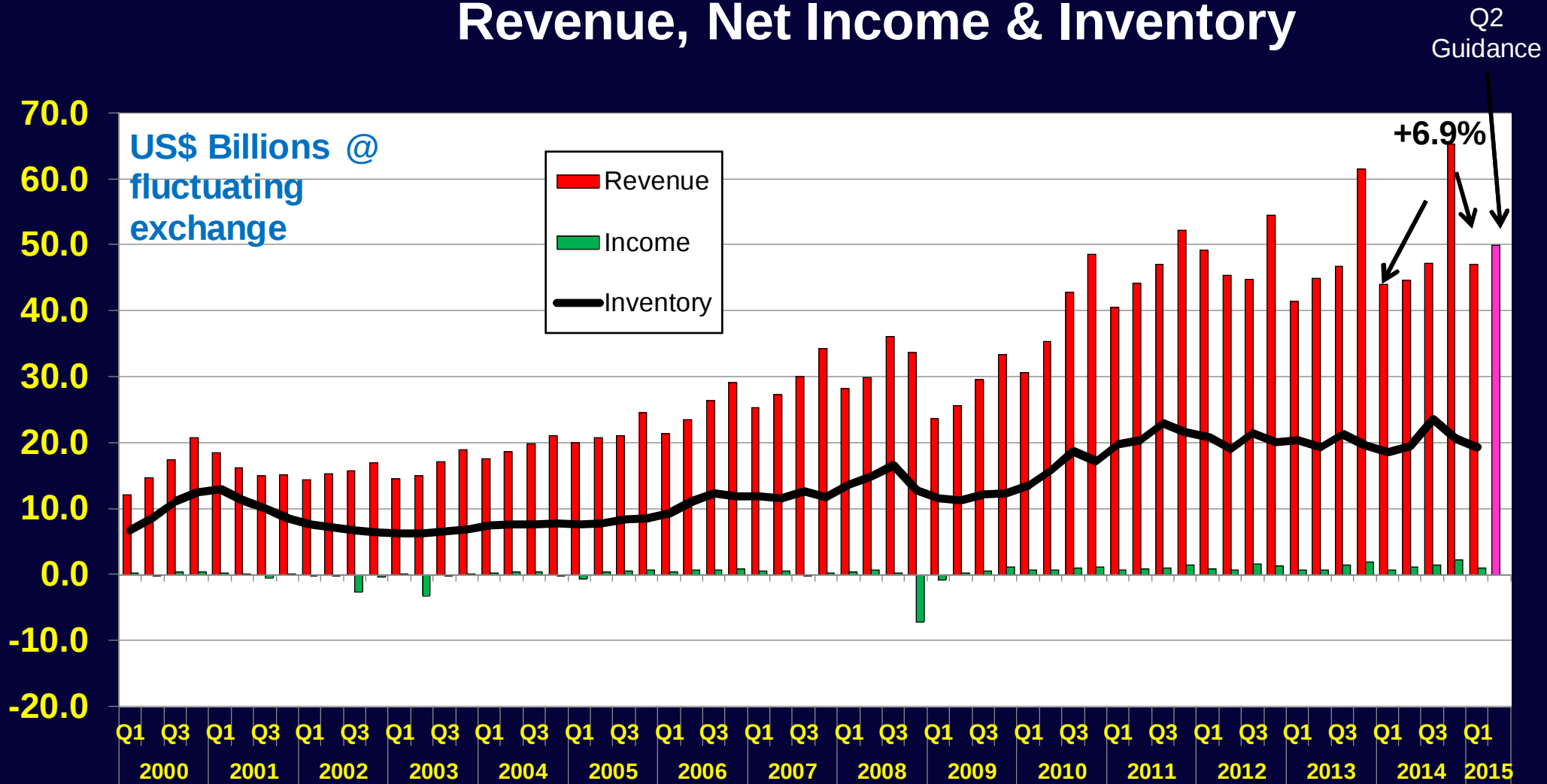
Desk-based & Notebooks



Large EMS Providers

Composite of 9 Public Companies

Revenue, Net Income & Inventory

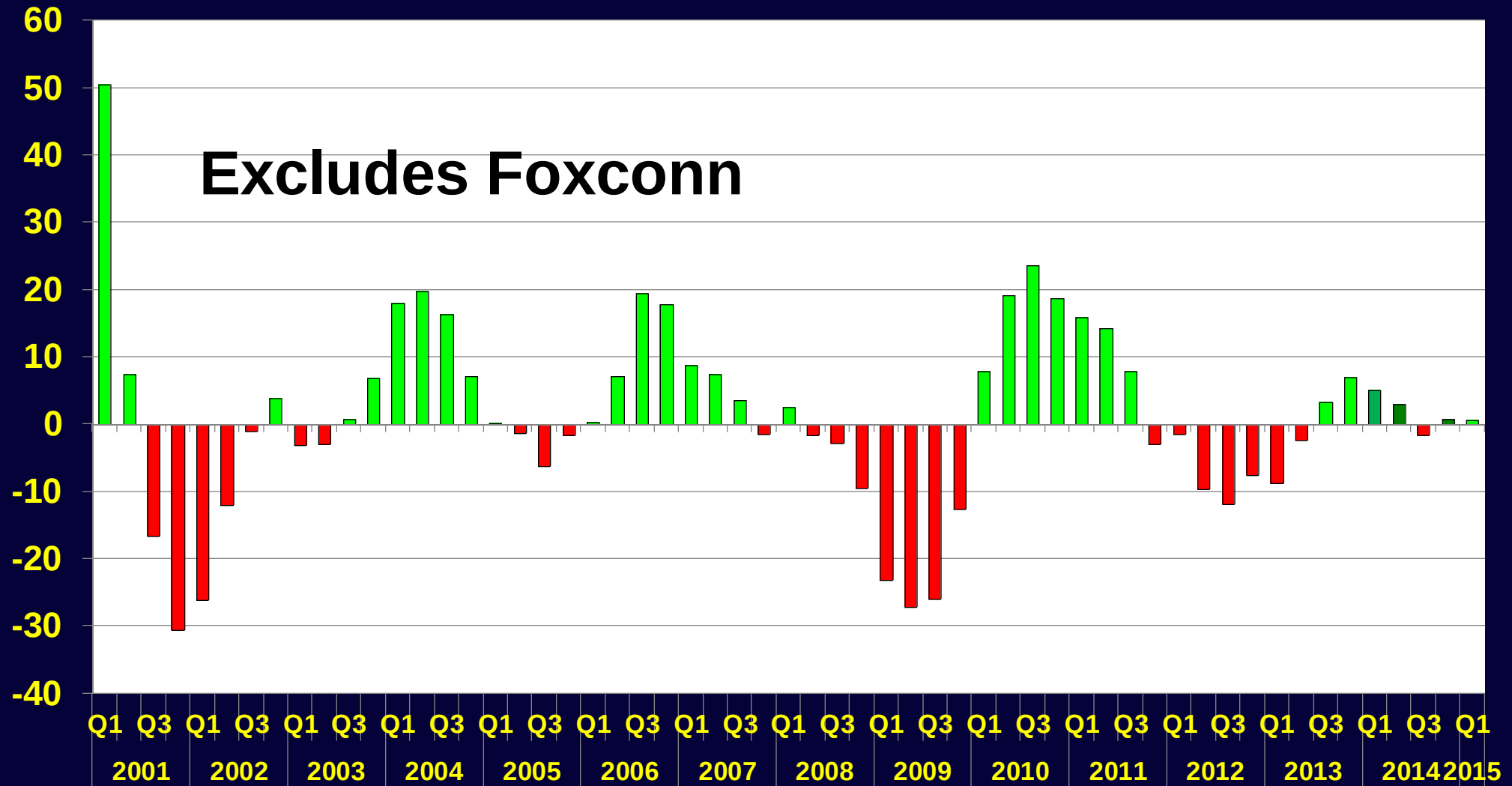


Benchmark+Pemstar, Celestica, Flextronics+Solectron, Foxconn, Jabil, Plexus, Sanmina, Sypris, Venture Mfg

Large EMS Providers

Composite of 8 Public Companies

Quarterly Revenue Growth



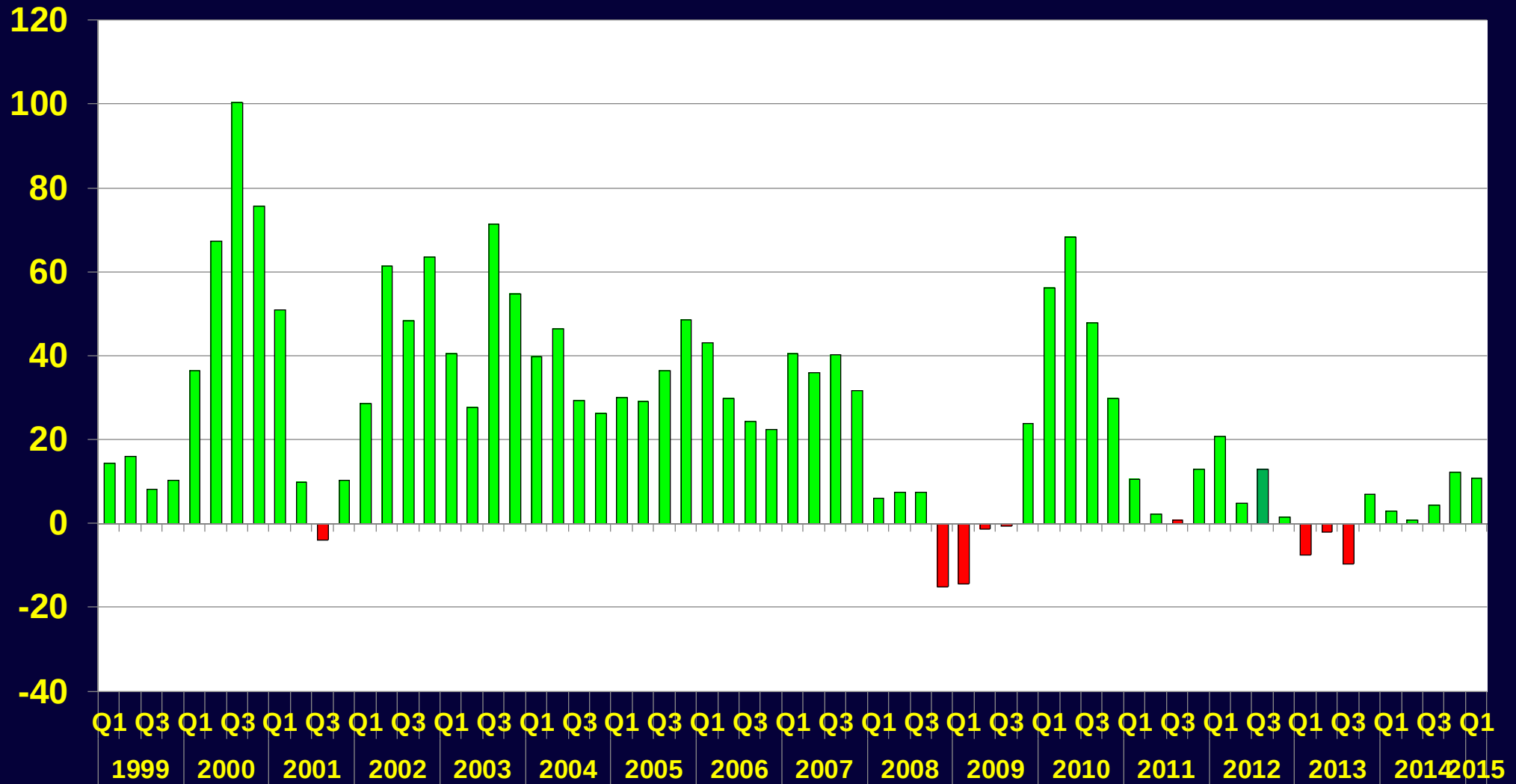
Benchmark+Pemstar, Celestica, Flextronics+Solectron, Jabil, Plexus, Sanmina-SCI, Sypris, Venture Mfg

Chart 9

Large ODM Companies

Composite of 10 Public Manufacturers

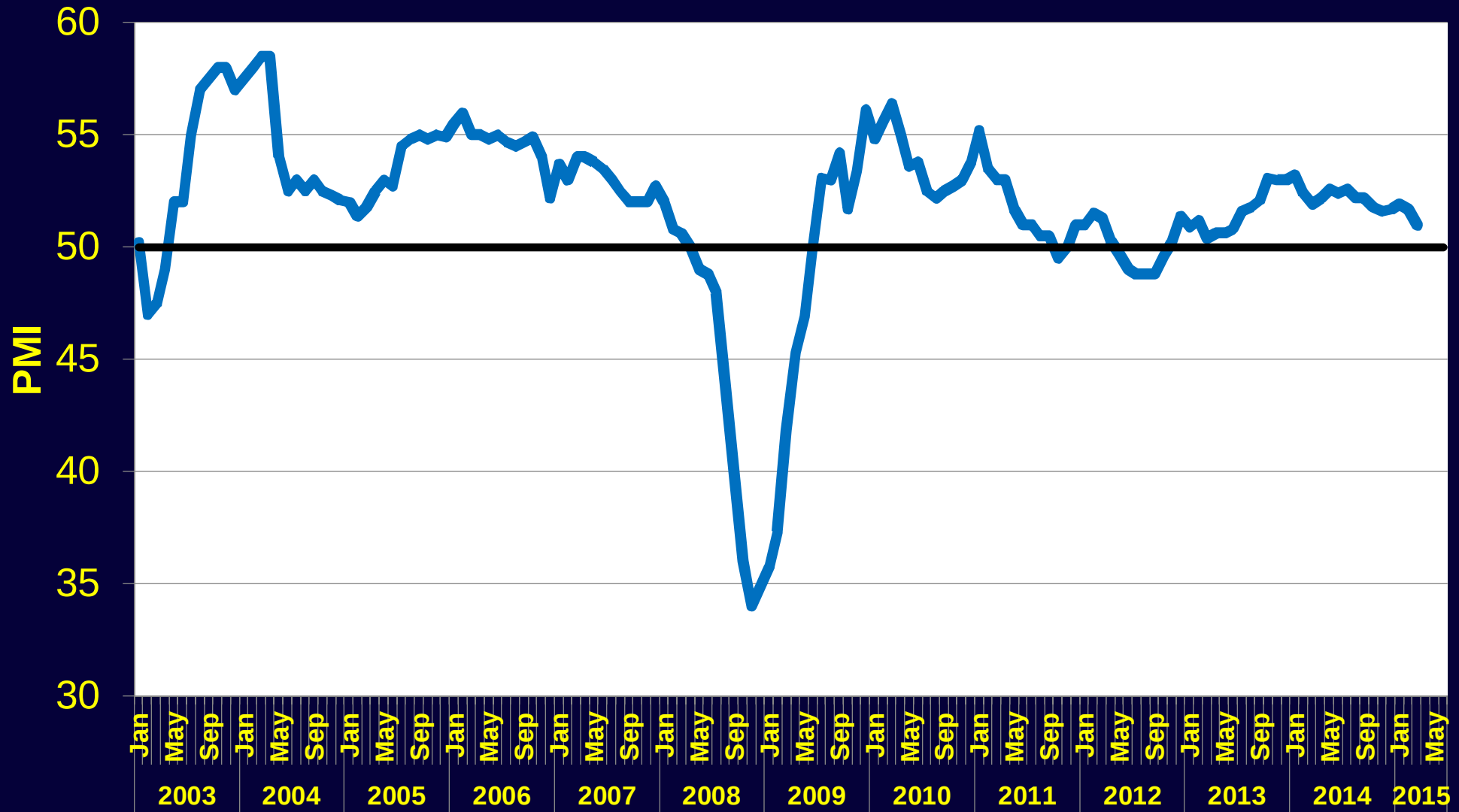
Quarterly Revenue Growth



Asustek Computer, Compal Electronics, Foxconn, Chimei Innolux, Inventec, Inventec Appliance, Lite On Technology, Mitac International, Pegatron, Quanta Computer, Wistron

Global "Purchasing Managers" Index

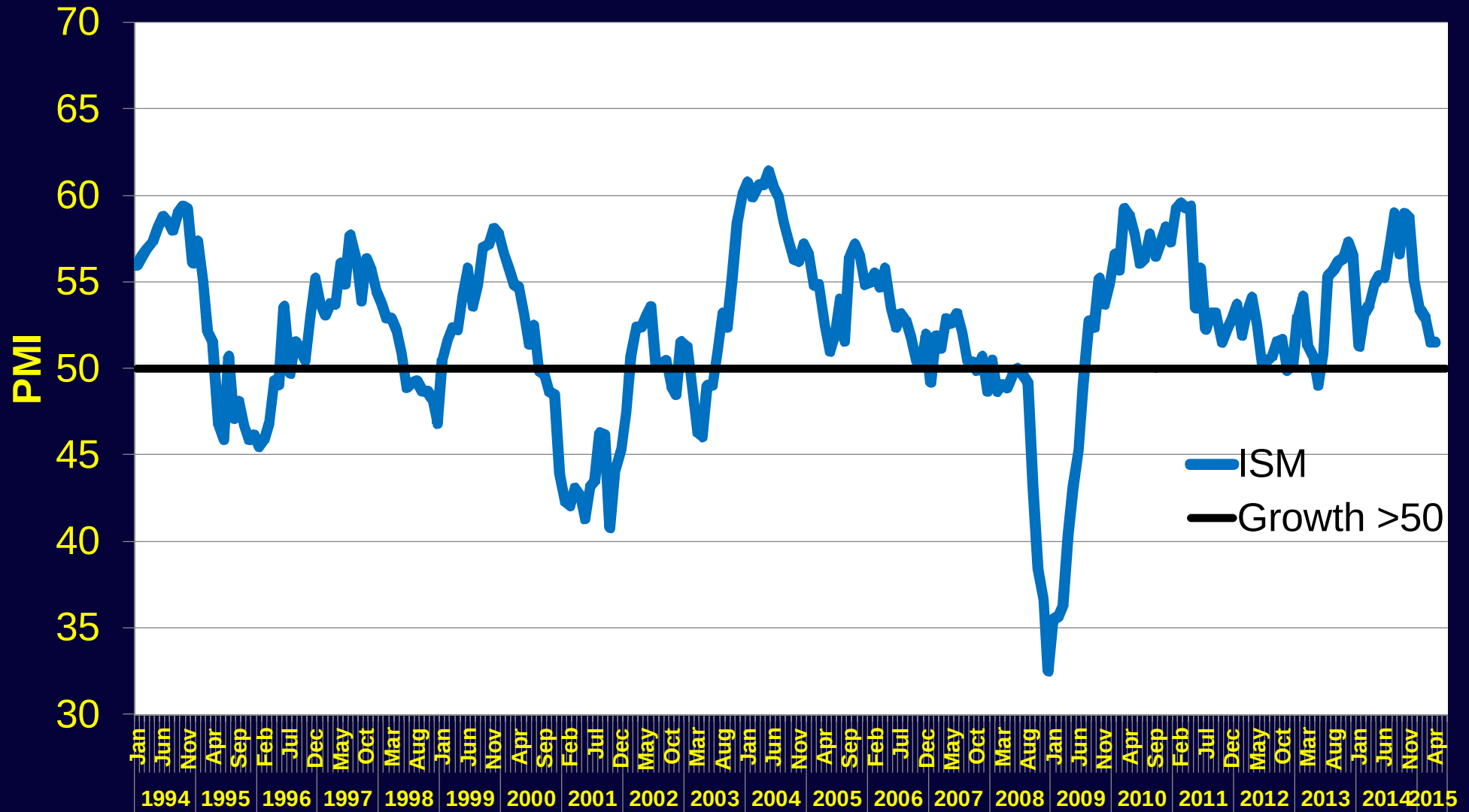
Diffusion Index, >50 = Growth



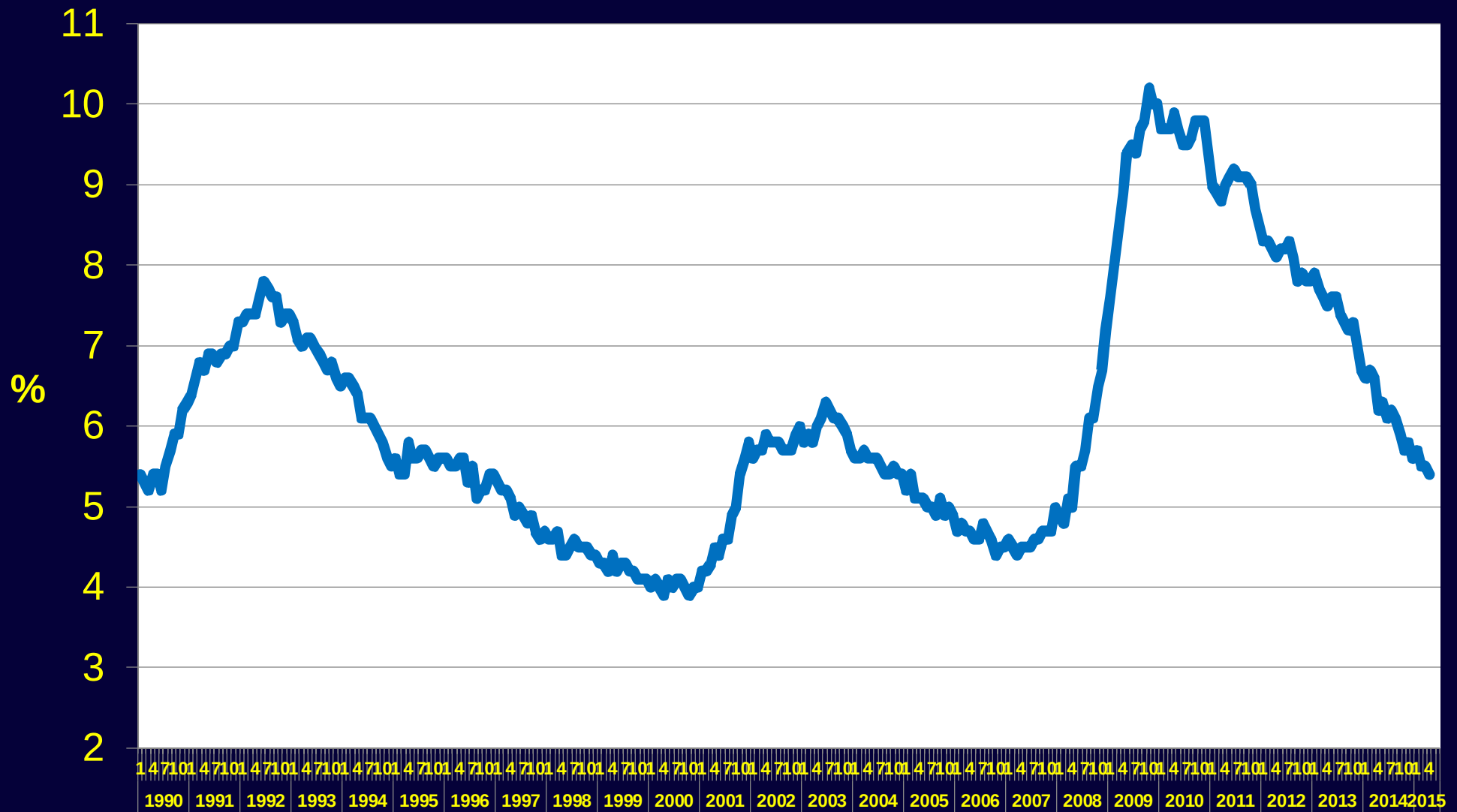
U.S "Purchasing Managers" Indices

ISM

Diffusion Index, >50 = Growth



U.S. Civilian Unemployment Rate



China "Purchasing Managers" Index

Diffusion Index, >50 = Growth

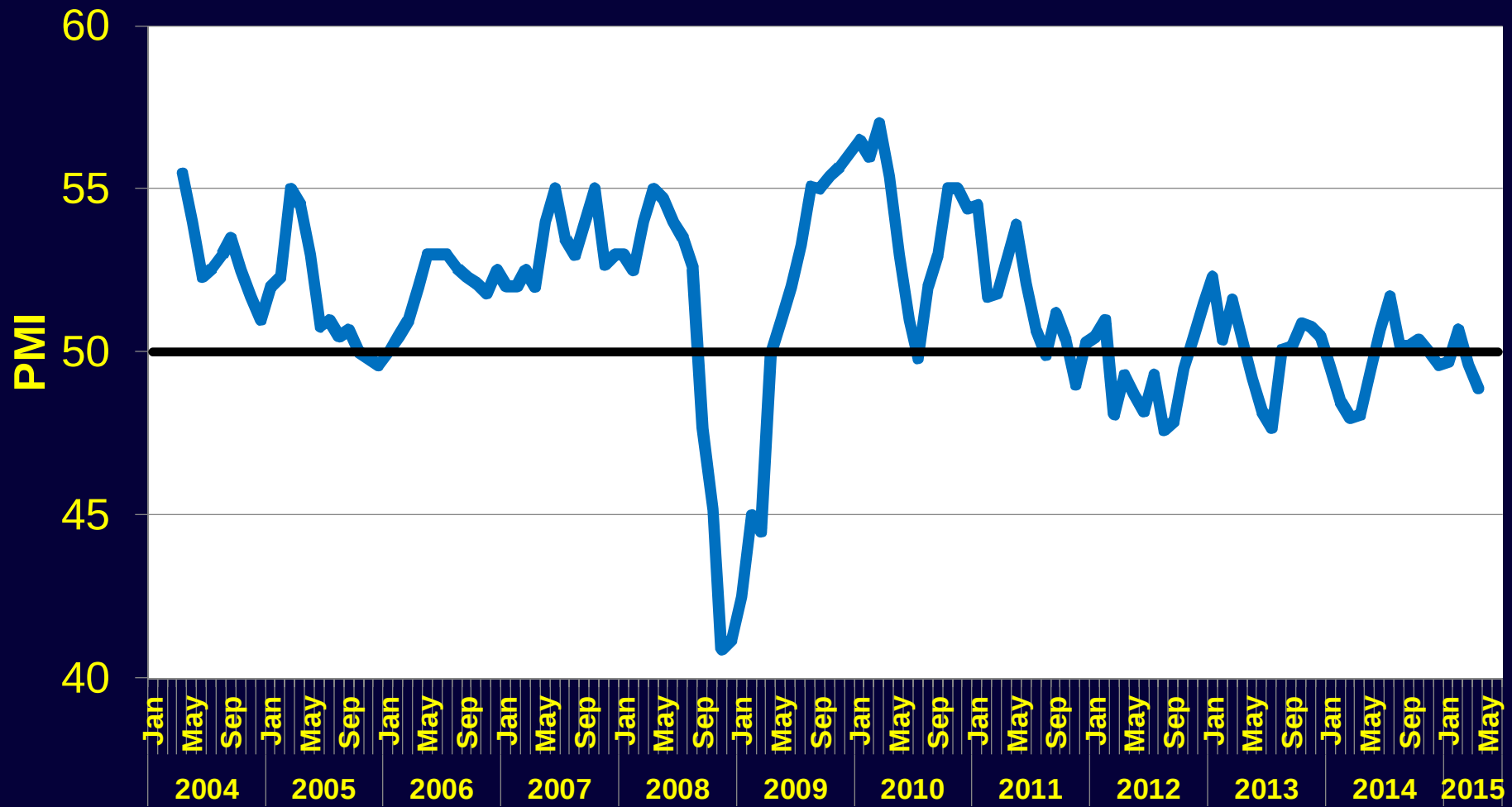
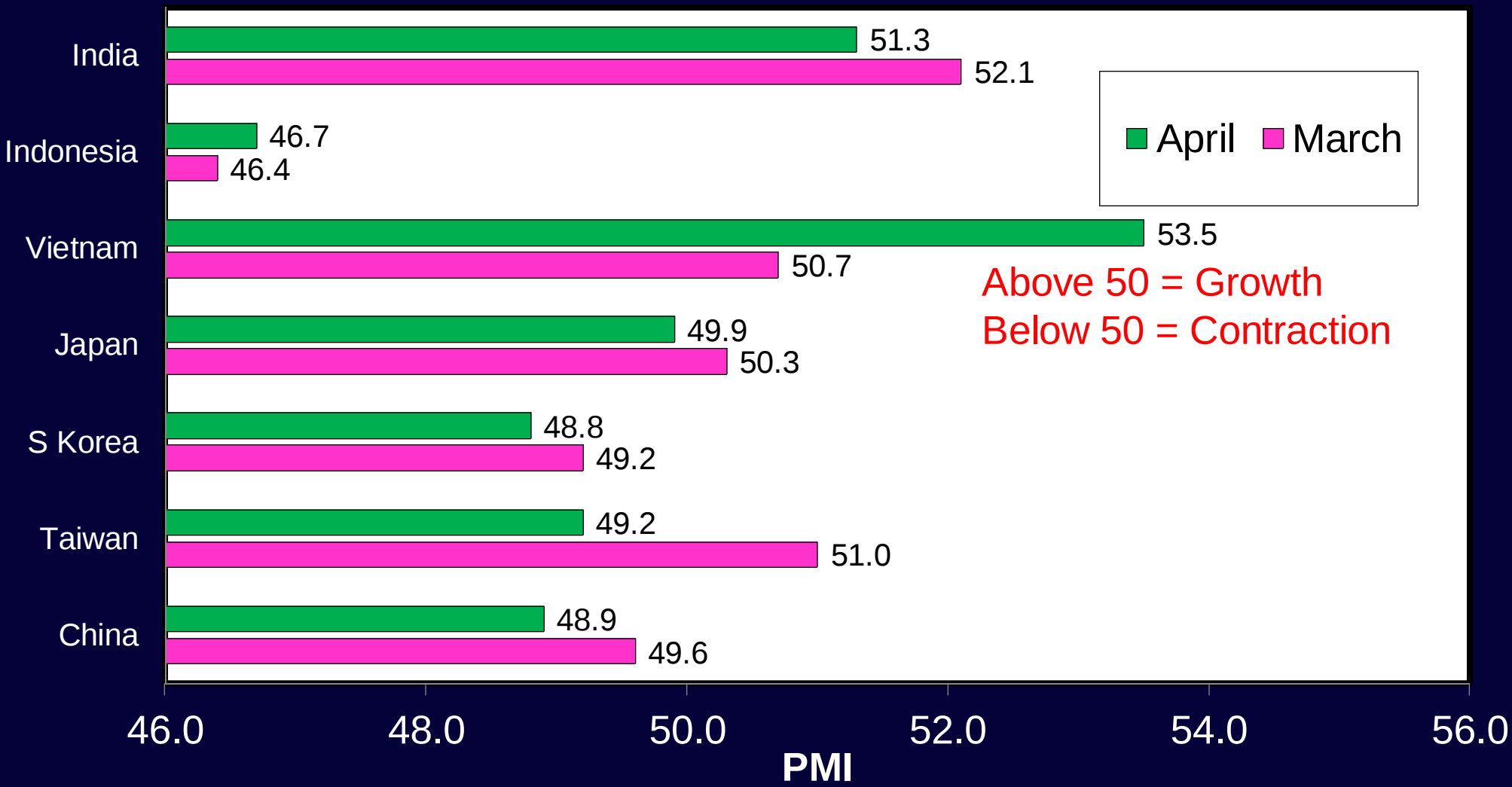


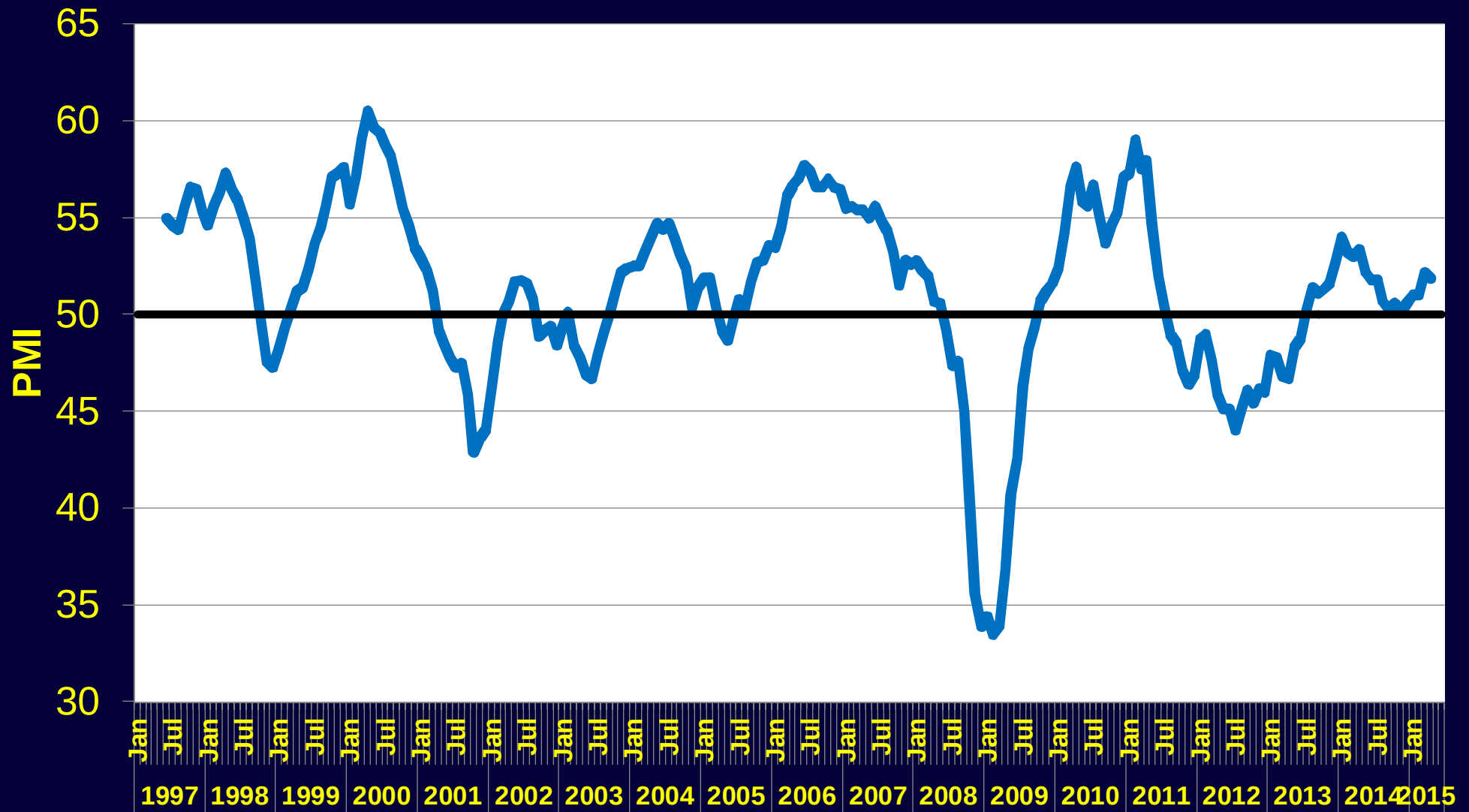
Chart 14

Asian Purchasing Managers' Indices April vs. March 2015



Eurozone "Purchasing Managers" Index

Diffusion Index, >50 = Growth



European Purchasing Managers' Indices April vs. March 2015

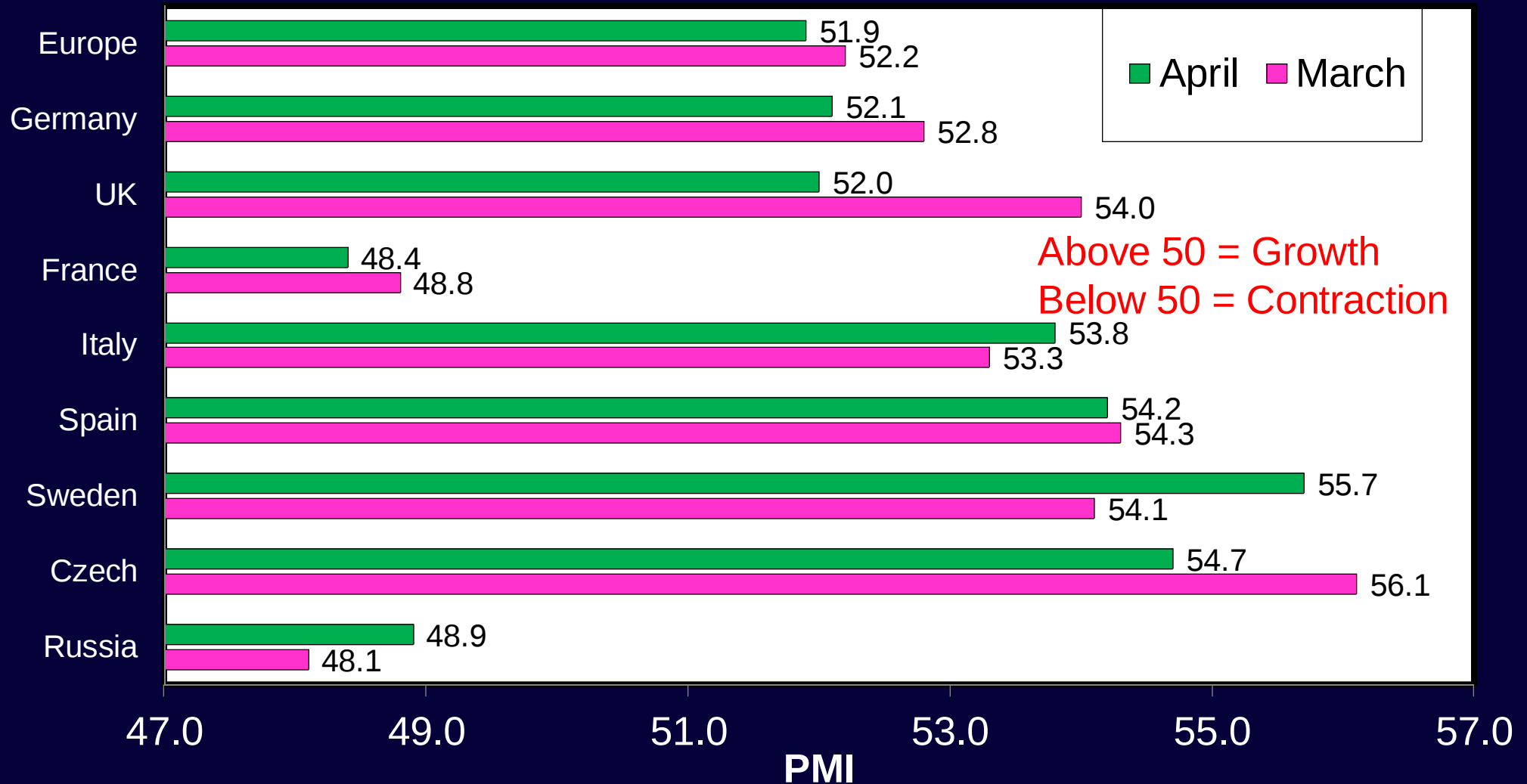


Chart 17

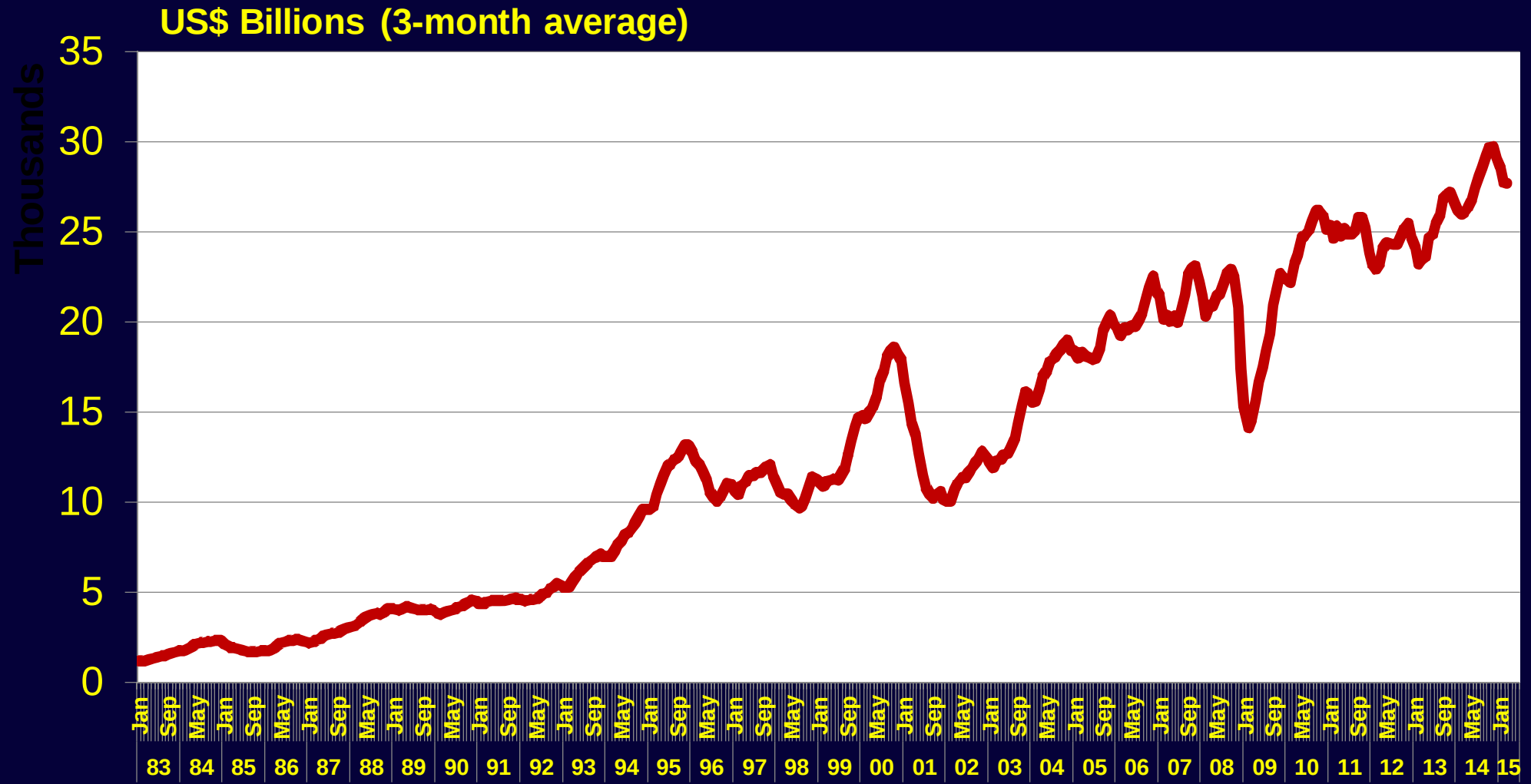
Monthly Semiconductor Shipments

\$ Billions (3-month average)

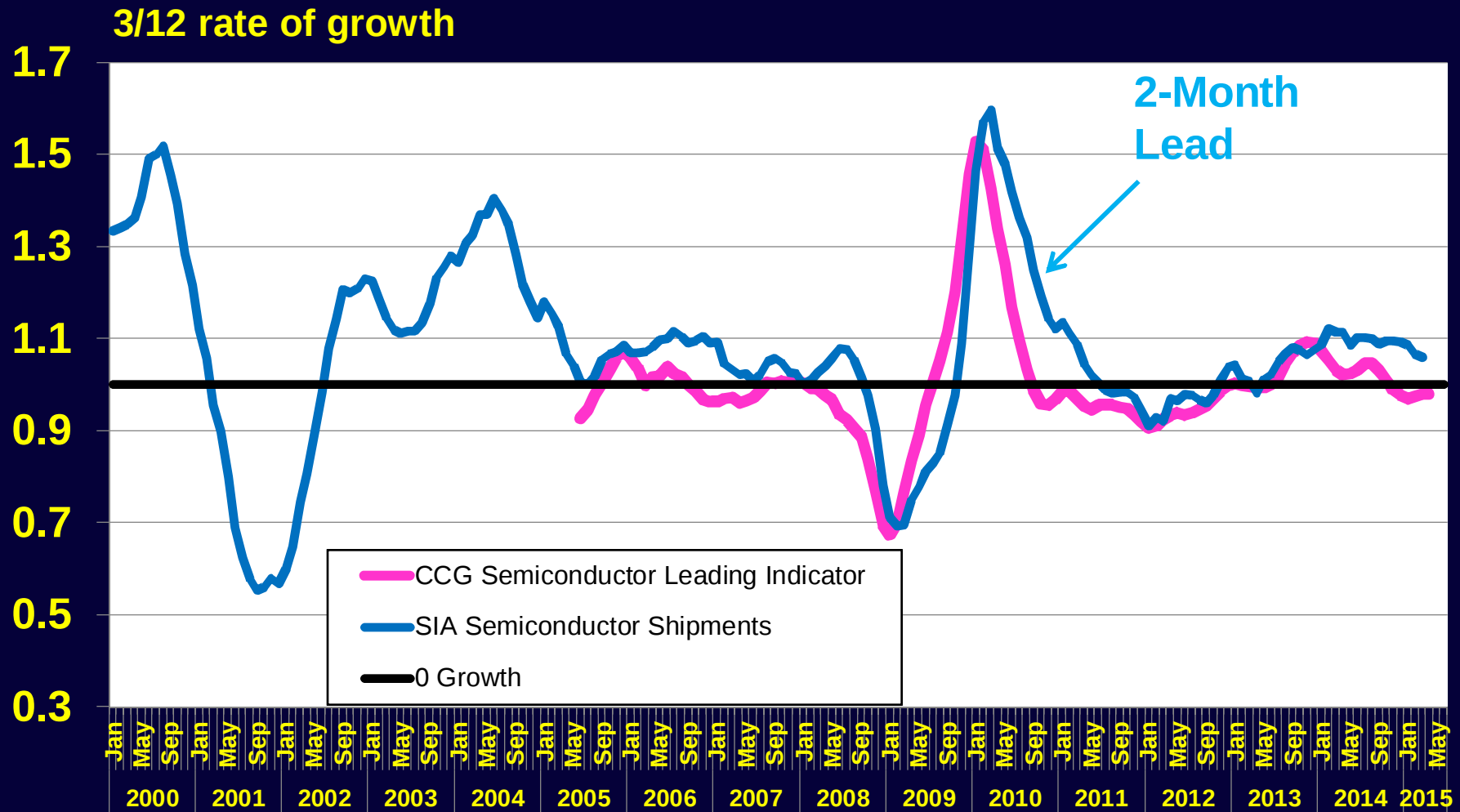
	<u>3/14</u>	<u>3/15</u>	<u>% CH</u>
Americas	5.08	5.80	+ 14.2%
Europe	3.08	2.95	- 4.0%
Japan	2.81	2.54	- 9.6%
China	6.91	7.83	+ 13.3%
Asia Pacific / All Other	8.27	8.59	+ 3.8%
Total	26.15	27.71	+ 6.0%

World Semiconductor Shipments

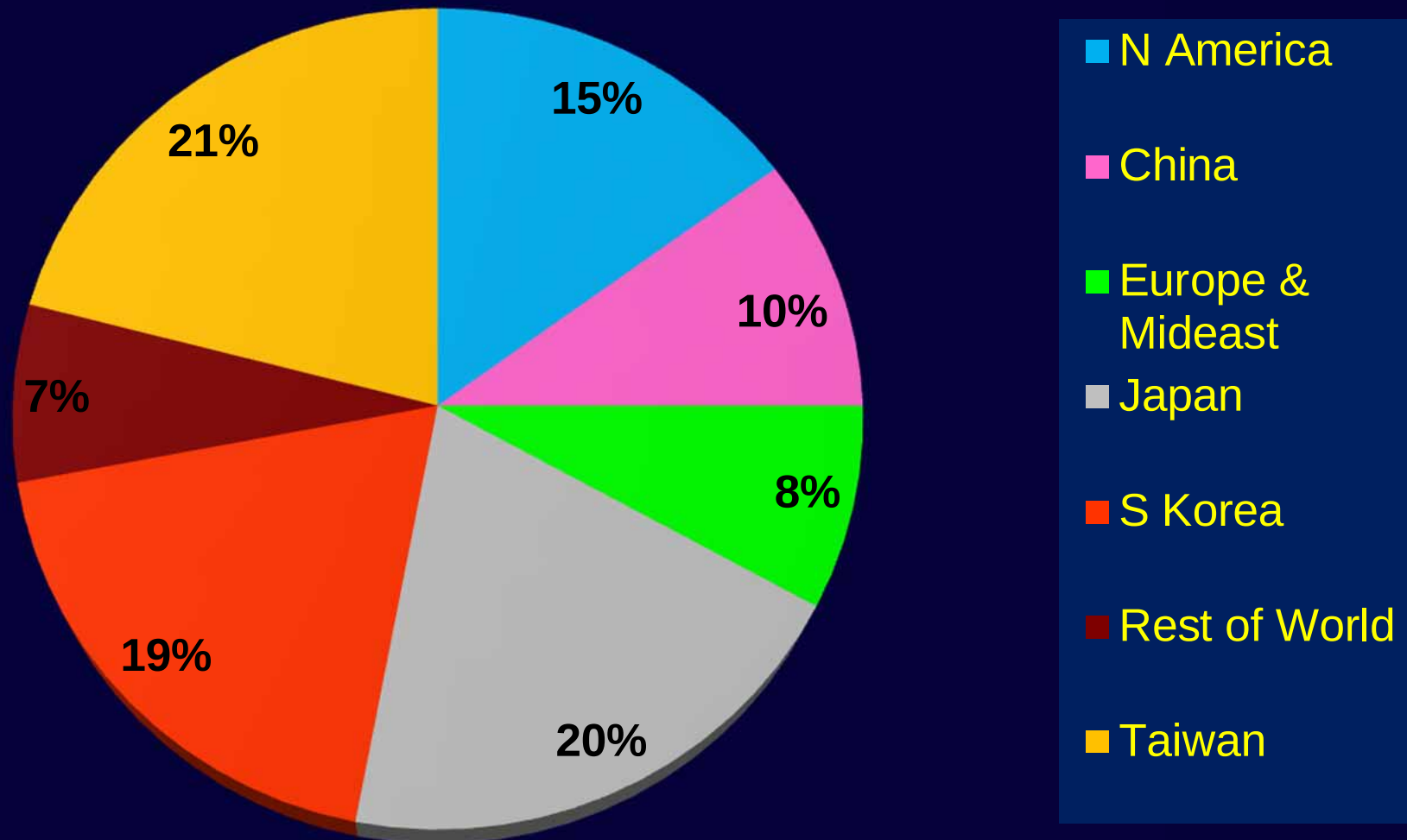
Monthly US\$



CCG Semiconductor Leading Indicator vs. Global Semiconductor Shipments



2014 Global Fab Capacity (Excluding Discretes)



Regional Wafer Fab Materials Market \$24 Billion in 2014

